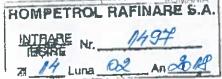


ROMPETROL RAFINARE S.A.
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Announcement concerning the availability of the preliminary financial report for 2017

Rompetrol Rafinare S.A. hereby informs all interested parties that the **Report concerning the preliminary financial results for 2017** shall be available for shareholders, investors and public as of February 15<sup>th</sup>, 2017, starting with 18:30, as follows:

- in hard copy, available upon request, at the Company's headquarters from Navodari Blvd., Administrative Facility, no. 215, room 104, Navodari, Constanta County, in the following business days between 9:00 am and 4:00 pm.
- in soft copy, on the Company's website, <u>www.rompetrol-rafinare.ro</u>, <u>Investors Relations/Financial Results</u> and Reporting section, <u>Annual Reports</u>, respectively <u>Interim Reports and Presentations/Presentations of the consolidated financial statements in accordance with IFRS subsections.</u>

We hereby specify that the individual financial accounts for the timeframe January – December 2017, as well as the consolidated financial accounts for 2017 and for the fourth quarter of 2017, prepared in accordance with the International Financial Reporting Standards, have not been audited by the external financial auditor of the Company and that they may be subject to amendment pursuant to being audited and up to the time they are submitted for approval to the General Ordinary Meeting of the Shareholders scheduled for 27/30.04.2018.

Additional information may be requested by phone call at the number 0241/506553 or by e-mail sent to the address: <u>Carmen.Chitu@rompetrol.com</u>.

General Manager

Yedil Utekov

Date: February 14th, 2018