

To: FINANCIAL SUPERVISORY AUTHORITY  
THE BUCHAREST STOCK EXCHANGE

Report Date: March 2<sup>nd</sup>, 2018

Rompetro Rafinare S.A.

Legal address: Năvodari, Bulevardul Năvodari, nr. 215, Administrative Pavilion, Constanța County Phone number: 0241/506150

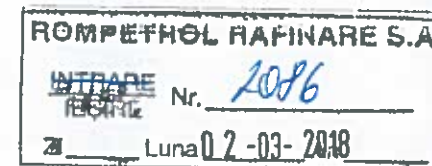
Fax No: 0241/506930; 506901

Sequence number in the Trade Register: J13/534/1991

Unique Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,6 RON

Regulated market on which securities are traded: BUCURESTI Stock Market (RRC Market Symbol)



Reporting on legal acts signed by Rompetrol Rafinare S.A. according to the Law no. 24/2017 and Regulation no. 1/2006 of CNVM

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
1	2	3	4	5	6	7	8
<b>Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Beneficiary</b>							
1	KazMunayGas Trading A.G.	RR2/14.12.2017_06693-Rafinare-2018 (*)	Purchase of raw materials	USD 28,747,500		In case of errors in payments and/or partial payments and/or delays in payments, the buyer shall pay interest for each day of delay to the seller, from due date until the payment is made, at LIBOR rate (one month) plus 3%/year, such interest should not be misinterpreted as a misunderstanding that the seller should ensure an additional extended credit to any other rights of the seller that may arise from such delays	43 business days after B/L date
2	KazMunayGas Trading A.G.	RR2/19.01.2018_06440-BOP-1-2018-11	Purchase of raw materials	USD 1,682,417		In case of errors in payments and/or partial payments and/or delays in payments, the buyer shall pay interest for each day of delay to the seller, from due date until the payment is made, at LIBOR rate (one month) plus 3%/year, such interest should not be misinterpreted as a misunderstanding that the seller should ensure an additional extended credit to any other rights of the seller that may arise from such delays	Wire transfer in USD, without retainers, compensation, counterclaim or deductions from the total amount in no more than 2 days after BL date.
3	KazMunayGas Trading A.G.	RR1/11.12.2017_06514-BOP-2017-12	Purchase of raw materials	USD 718,481		In case of errors in payments and/or partial payments and/or delays in payments, the buyer shall pay interest for each day of delay to the seller, from due date until the payment is made, at LIBOR rate (one month) plus 3%/year, such interest should not be misinterpreted as a misunderstanding that the seller should ensure an additional extended credit to any other rights of the seller that may arise from such delays	Wire transfer in USD, without retainers, compensation, counterclaim or deductions from the total amount in no more than 4 days after BL date.
4	KazMunayGas Trading A.G.	RR3/19.01.2018_06642-BOP-2018-01 (*)	Purchase of raw materials	USD 1,629,840		In case of errors in payments and/or partial payments and/or delays in payments, the buyer shall pay interest for each day of delay to the seller, from due date until the payment is made, at LIBOR rate (one month) plus 3%/year, such interest should not be misinterpreted as a misunderstanding that the seller should ensure an additional extended credit to any other rights of the seller that may arise from such delays	Wire transfer in USD, without retainers, compensation, counterclaim or deductions from the total amount in no more than 3 to 13 days after BL date.

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5	KazMunayGas Trading A.G.	CRUDE OIL TERM SALES CONTRACT 06548 / 01.12.2017 - RR 10/29.12.2017 (KMG T Term contract 2018) (*)	Purchase of raw materials	USD 1,880,640,720		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT.</p> <p>Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer.</p> <p>The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the BL date (B/L date is zero) at 11:00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole":</p> <p>In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 88% p.a. - 45 days of payment from the seller to the supplier = (third party supplier)</p> <p>In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4,13% p.a. -45 days of payment from the seller to the supplier = (group related).The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas":</p> <p>Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from thee date of B/L

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6	KazMunayGas Trading A.G.	06548-RR PART 2-2018-01/PHY_60353 /23.12.2017 - delivery nomination no.2 Jan.2018	Purchase of raw materials	USD 41,594,281		<p>Penalties for each day of delay -the interest rate equal to LIBOR (6 months) + 3.17% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT.</p> <p>Interest in accrued starting with the 31st day from delivery until the payment made by the Buyer.</p> <p>The penalty shall be accrued starting from the 61st day from the date of delivery. In the event failure to pay penalties within specified terms, penalties will be calculated at the rate of LIBOR (3 months) as published on the BL date (B/L date is zero) at 11:00 AM, London time by ICE BENCHMARK ADMINISTRATION +2% p.a.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole":</p> <p>In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3.88% p.a. - 45 days of payment from the seller to the supplier = (third party supplier)</p> <p>In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4.13% p.a. -45 days of payment from the seller to the supplier = (group related)</p> <p>The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo.</p> <p>The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas":</p> <p>Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be re invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from thee date of B/L

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7	KazMunayGas Trading A.G.	ADD 91/19.12.2017 - GOS_03428/22.12.2014 - RR3/29.12.2014 (*)	Purchase of raw materials	USD 227,800,000		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.14% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period
8	KazMunayGas Trading A.G.	ADD 95/09.01.2018 - GOS_03428/22.12.2014 - RR3/29.12.2014	Purchase of raw materials	USD 3,295,149		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.14% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period

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9	KazMunayGas Trading A.G.	ADD 96/10.01.2018 - GOS_03428/22.12.2014 - RR3/29.12.2014	Purchase of raw materials	USD 12,136,013		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.14% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period
10	KazMunayGas Trading A.G.	ADD 97/23.01.2018 - GOS_03428/22.12.2014 - RR3/29.12.2014	Purchase of raw materials	USD 2,984,468		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum.</p> <p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.14% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p>	within 3 working days after the end of the quotation period
11	KazMunayGas Trading AG	06609-RAFINARE-2018 /10.01.2018 - RR 06/10.01.2018 (KMG T Term contract 2018) (*)	Purchase of raw materials	USD 26,556,250		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3% per annum. Financing by NATIXIS SA :</p> <p>Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 1 o / oo.</p> <p>Financing through BNP Paribas:</p> <p>Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 0.80 o / oo.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	At least 1 day before handing NOR in the port of discharge

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12	KazMunayGas Trading AG	06609-RAFINARE-2018 /10.01.2018 - RR 06/10.01.2018 - ADD no.1 /10.01.2018	Purchase of raw materials	USD 4,058,943		Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3% per annum. Financing by NATIXIS SA : Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 1 o / oo. Financing through BNP Paribas: Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 0.80 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.	At least 1 day before handing NOR in the port of discharge
13	KazMunayGas Trading AG..	06609-RAFINARE-2018 /10.01.2018 - RR 06/10.01.2018 - ADD no.2 /31.01.2018	Purchase of raw materials	USD 4,012,606		Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3% per annum. Financing by NATIXIS SA : Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 1 o / oo. Financing through BNP Paribas: Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 0.80 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.	At least 1 day before handing NOR in the port of discharge
14	KazMunayGas Trading A.G.	06664-Lyondell_ETBE-2018-02 /31.01.2018 - RR 04/31.01.2018 (*)	Purchase of raw materials	USD 637,334		Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3% per annum. Financing through BNP Paribas: Bank expenses (including but not being limited to L/C, fees on opening credit line) will be invoiced by the Seller to the Buyer at a fixed cost of 0.85 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.	At least 1 day before handing NOR in the port of discharge
15	UZINA TERMOELECTRICA MIDIA S.A.	Addendum nr.3 /04.12.2017 to Contract no. RR 2 /29.12.2014	Change the reference price in contract and contractual amounts	Estimate value of the contract (according to Addendum no. 3/04.12.2017) in 2018 is of RON 71,903,201 p.a., according to the budget. The CCO2 certificates are also included in the estimated value of the contract		Delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	Payment term - within 45 days from the receipt of invoice
16	UZINA TERMOELECTRICA MIDIA S.A.	Notice nr.1 / 30.01.2018 to Contract no. RR 2 /29.12.2014	Utilities price change	The Contract Value for 2018 is RON 74,970,975 / year (calculated based on the completed until January inclusively, and on the estimate for the period February - December 2018 from (Budget- completed period). The CO2 certificates are also included in the contract value.		Delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	Payment term - within 45 days from the receipt of invoice

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17	UZINA TERMOELECTRICA MIDIA S.A.	Addendum no. 3 /04.12.2017 to Contract no. RR 1 /29.12.2014	Contract extension and contractual quantities update	Estimate value of the contract in 2018 is of RON 11,573,855 p.a ;		Value of penalties is equal to the interest incurred for delayed payment of bonds to the state budget.	Payment term - within 30 days from the receipt of invoice
18	ROMINSERV S.R.L.	7 orders issued in January 2018 based on Contract RR 4/31.12.2012 and Add. no. 5/03.01.2018	contractor for works	USD 6,649,008 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated. In addition, in the event of payment delay by the Beneficiary, the Contractor shall be entitled to require the Beneficiary to pay the amount representing the exchange difference between the actual payment date and the due date of the invoice, taking into account the exchange rate communicated by the National Bank of Romania for RON / USD or RON / EUR, as the case may be, at the two dates	Payment term - within 30 banking days from the receipt of the invoice
19	ROMINSERV S.R.L.	1 Change request issued in January 2018 based on Contract RR 4/31.12.2012 and Add. no. 5/03.01.2018, related to decreasing budget	contractor for works	USD - 387,832 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated. In addition, in the event of payment delay by the Beneficiary, the Contractor shall be entitled to require the Beneficiary to pay the amount representing the exchange difference between the actual payment date and the due date of the invoice, taking into account the exchange rate communicated by the National Bank of Romania for RON / USD or RON / EUR, as the case may be, at the two dates	Payment term - within 30 banking days from the receipt of the invoice
20	Rompertol Quality Control S.R.L.	Laboratory + projects reports issued in January 2018 based on Contract RR 131 / 24.07.2006 and Addendum no. 12/04.05.2015	services provision	USD 391,861 (VAT excluded)		Penalties of 0.06% per each day of delay calculated based on the outstanding amount	Monthly payment, within 15 days from the invoice receipt
<b>Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Supplier</b>							
1	KazMunayGas Trading A.G.	Add. 04/01.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 539,063		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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2	KazMunayGas Trading A.G.	Add. 05/01.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 344,421		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	KazMunayGas Trading A.G.	Add. 06/01.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,593,357		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16/ 6 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
4	KazMunayGas Trading A.G.	Add. 07/04.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 4,714,621		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17 calendar days after B / L date, based on commercial invoice, wire transfer/ compensation
5	KazMunayGas Trading A.G.	Add. 08/04.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,417,376		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
6	KazMunayGas Trading A.G.	Add. 09/05.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,957,789		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
7	KazMunayGas Trading A.G.	Add. 10/05.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 7,089,617		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	90 calendar days after B / L date, wt / compensation
8	KazMunayGas Trading A.G.	Add. 11/04.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 675,180		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
9	KazMunayGas Trading A.G.	Add. 12/08.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 1,213,865		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
10	KazMunayGas Trading A.G.	Add. 13/10.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,186,887		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
11	KazMunayGas Trading A.G.	Add. 14/10.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,493,182		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
12	KazMunayGas Trading A.G.	Add. 15/11.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,585,396		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 2 days after all quotations become known
13	KazMunayGas Trading A.G.	Add. 16/12.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 12,389,245		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	10 calendar days after full discharge date or 12 calendar days after NOR, whichever occurs first, based on commercial invoice, wt /



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1	2	3	4	5	6	7	8
							compensation
14	KazMunayGas Trading A.G.	Add. 17/12.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 12,180,491		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	12 calendar days after full discharge date or 14 calendar days after NOR, whichever occurs first, based on commercial invoice, wire transfer/ compensation
15	KazMunayGas Trading A.G.	Add. 18/12.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 1,209,866		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
16	KazMunayGas Trading A.G.	Add. 19/18.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,723,298		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
17	KazMunayGas Trading A.G.	Add. 20/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 46,238		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
18	KazMunayGas Trading A.G.	Add. 21/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 114,420		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
19	KazMunayGas Trading A.G.	Add. 22/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 307,410		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
20	KazMunayGas Trading A.G.	Add. 23/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 79,299		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
21	KazMunayGas Trading A.G.	Add. 24/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 203,897		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
22	KazMunayGas Trading A.G.	Add. 25/19.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 104,693		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
23	KazMunayGas Trading A.G.	Add. 26/21.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 1,548,393		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
24	KazMunayGas Trading A.G.	Add. 27/20.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 696,282		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
25	KazMunayGas Trading A.G.	Add. 28/22.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 737,557		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
26	KazMunayGas Trading A.G.	Add. 29/23.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 13,896,029		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 calendar days after B / L date, based on commercial invoice, wire transfer/ compensation

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27	KazMunayGas Trading A.G.	Add. 30/23.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,373,379		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
28	KazMunayGas Trading A.G.	Add. 31/23.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,249,505		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
29	KazMunayGas Trading A.G.	Add. 32/25.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 668,590		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
30	KazMunayGas Trading A.G.	Add. 33/25.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 1,167,450		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
31	KazMunayGas Trading A.G.	Add. 34/25.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,480,847		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	17/ 7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 working days after all quotations become known
32	KazMunayGas Trading A.G.	Add. 35/30.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 6,608,600		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	13 calendar days after B / L date
33	KazMunayGas Trading A.G.	Add. 36/30.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	USD 3,083,947		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
34	KazMunayGas Trading A.G.	Add. 37/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 564,833		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
35	KazMunayGas Trading A.G.	Add. 38/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 564,833		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
36	KazMunayGas Trading A.G.	Add. 39/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 1,121,327		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
37	KazMunayGas Trading A.G.	Add. 40/31.01.2018 - Ctr 2018-RRC 1/21.12.2017 (**)	Sales of petroleum products	USD 94,255,000		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Oil financing contract
38	KazMunayGas Trading A.G.	Add. 42/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 280,178		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
39	KazMunayGas Trading A.G.	Add. 43/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 106,001		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
40	KazMunayGas Trading A.G.	Add. 44/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 398,326		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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41	KazMunayGas Trading A.G.	Add. 45/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 28,032		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
42	KazMunayGas Trading A.G.	Add. 46/31.01.2018 - Ctr 2018-RRC 1/21.12.2017	Sales of petroleum products	EUR 52,054		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
43	Rompetro! Downstream SRL	Contract RR 21/03.01.2018 (*) (***)	Sales of petroleum products	RON 9,610,622,906		0.06% / day delay	30 days from date of invoice
44	Rompetro! Gas SRL	Contract RR 34/03.01.2018 (*)	Sales of petroleum products	USD 121,222,500		0.06% / day delay	max. 5 days from delivery date
45	Rompetro! Gas SRL	AA 1/08.01.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 2,090,228		0.06% / day delay	max. 5 days from delivery date
46	Rompetro! Gas SRL	AA 2/09.01.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 475,285		0.06% / day delay	max. 5 days from delivery date
47	Rompetro! Gas SRL	AA 3/09.01.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 493,244		0.06% / day delay	max. 5 days from delivery date
48	Rompetro! Gas SRL	AA 4/23.01.2018 - Ctr 34/03.01.2018	Sales of petroleum products	USD 463,893		0.06% / day delay	max. 5 days from delivery date
49	Rompetro! Moldova	Contract RR 22/03.01.2018 (*)	Sales of petroleum products	USD 182,670,175		NA	advance/30 days
50	Uzina Termoelectrica Midia S.A.	Notice 1/2018 to Contract No. 1 /28.01.2013 to Contract no. 1 /28.01.2013	Price change of fuel gases	The Contract Value for 2018 is USD 12,864,302 / year (calculated based on the realized until January 2018 inclusively, and the estimate for the period February - December 2018).		In case of delay in invoices payment, the Beneficiary's right to claim the settlement, within 30 days of request, of a security the value of which can not exceed the value in USD of the invoice for the largest amount in the last 12 months. Penalties for late payment are equal to 0.15% for each day of delay.	10 days from the invoice issue date
51	ROMINSERV S.R.L.	Notification 1/2018 to Contract no. 505/2003	Price change in refinery exhaust gases and steam	The Contract Value for 2018 is RON 264,129 / year (calculated based on the realized until January 2018 inclusively, and the estimate for the period February - December 2018).		In case of delay in invoices payment, the Beneficiary's right to claim the settlement, within 30 days of request, of a security the value of which can not exceed the value in USD of the invoice for the largest amount in the last 12 months. Penalties for late payment are equal to 0.07% for each day of delay.	30 days from the invoice issue date for fuel gas at 10 days from issuing (according to Addendum no. 8)
52	TRG PETROL TICARET ANONIM SIRKETI	RR(Vega)1/22.11.2017 (*)	Sale n- Hexan product	USD 4,138,500		Without guarantees	32 days after B/L

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<b>Transactions closed by ROMPETROL RAFINARE S.A. in January 2018</b>							
1	KMG ROMPETROL SRL -as the Coordinating Company	Contract registered with RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In January 2018 the average balance value**** of cash pooling account in RON was RON -218,835,668.73 and the net interest expense in this month was RON -546,944.34.</p> <p>In January 2018 the average balance value**** of cash pooling account in USD was -32,072,405.83, and the net interest expense in this month was USD -116,798.49.</p> <p>In January 2018 the average balance value**** of cash pooling account in EUR was EUR -4,781,628.36, and the net interest expense in this month was EUR -8,523.72.</p>	-	For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance	

(\*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(\*\*) Monthly Framework Contracts (for oil financing) with estimated value.

(\*\*\*) Displayed amount with taxes

(\*\*\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

**Abbreviations:**

HC - Holding Certificate  
L/C - letter of Credit  
B/L - Bill of Lading  
NOR - Notice of readiness  
COD - unloading termination  
c/stalii - c/demurrage  
wt- wire transfer  
RWB - railway bill of landing  
ITT - intank transfer  
Ctr. - Contract  
Add - Addendum  
RRC - Rompetrol Rafinare  
N/A - not applicable  
p.a. - per annum

GENERAL MANAGER  
Yedil Utekov  


FINANCIAL MANAGER  
Vasile-Gabriel Manole

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