



rompetrol

KazMunayGas
Group
Member

ROMPETROL RAFINARE S.A.
Eulevardul Navodari, nr. 215,
Pavilion Administrativ,
Navodari, Judetul Constanta
ROMANIA

phone + (40) 241 50 60 00
+ (40) 241 50 61 50
fax + (40) 241 50 69 30
office rafinare@rompetrol.com
www.rompetrol-rafinare.ro
www.rompetrol.com

ROMPETROL RAFINARE S.A.
INSTRUMENTE Nr. 3638
zi 20 -04- 2018 An

**To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE**

**Current Report submitted in compliance with the National Securities Commission
no. 1/2006**

Report date: April 20, 2018

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100; 506553

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,60 lei

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant event to be reported: Signing of the documents related to the prolongation of a 360mUSD loan.

ROMPETROL RAFINARE S.A. (hereinafter "**Company**" or "**RRC**") informs shareholders and investors that, on 20.04.2018 has amended and extended a multicurrency (USD, RON, EUR) revolving loan in amount of 360mUSD, concluded initially on April 23, 2015 ("The loan contract"), for a period of 3 years, the company benefitind also of the two 1-year extension options.

In order to conclude this prolongation of the loan, the Company, together with other subsidiaries of the group like KMG International NV, KMG Rompetrol S.R.L., Rompetrol Downstream S.R.L, KazMunayGas Trading AG, has concluded on April 20, 2018 together with several lenders, ING Bank N.V. – Bucharest Branch, Banca Comercială Română SA,



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Raiffeisen Bank S.A. and UniCredit Bank S.A. a supplemental agreement ("Supplemental Agreement") to the loan contract to change some terms and conditions and to prolong the due date of the loan with another 3 years, the company benefiting also of the two 1-year extension options and consequentially to change the ancillary contracts.

Also, the Company has concluded on April 20, 2018 as mortgagor and Banca Comercială Română S.A., Raiffeisen Bank S.A., ING Bank NV prin ING Bank NV – Bucharest Branch, UniCredit Bank S.A. and UniCredit Bank AG, London Branch, as mortgagees the following documents:

- An amendment to the existing movable mortgage agreement signed on April 23, 2015 based which is confirming that the mortgage created by the movable mortgage agreement signed on April 23, 2015 is valid and the list of the pledged assets are updated.
- A movable mortgage agreement in order to guarantee any amounts arising from the prolongation of the loan as interest costs and fees, the maximum guaranteed amount being 132,600,000 USD; this is a mortgage over the movable assets of the company as are described in the movable mortgage agreement: (i) inventories and receivables related to the products of the Vega refinery (working point of the Company) and related to the petrochemicals business of the Company, (ii) receivables booked in accounting or any type of receivables that can be payable to the Company by any third party arising from any commercial contract concluded by the Company and its customers and any other contracts concluded by the Company and based on which can arise any right of the Company to ask and collect any amounts in exchange of the provided goods and services, (iii) bank accounts of the Company opened at any of the lenders in Romania and any amounts of money with which these bank accounts can be credited or which can exist at any moment in time as cash balance, (iv) insurance policies or insurance contracts governed by the



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Romanian law in respect of any assets used as collateral for this loan contract and any rights, benefits and revenues that can arise from these, including any receivables, no matter what is the nature of these amounts and reimbursements of the insurance premiums, revenues, rights to ask and to collect payments, benefits of any kind, and (v) any revenues, usufructs and any products arises from the utilization of the properties mentioned above at points (i)-(iv).

This loan is guaranteed by KMG International N.V. and can be utilized by other companies like KMG Rompetrol S.R.L., Rompetrol Downstream S.R.L, KazMunayGas Trading AG. Also, to guarantee the Credit Facility Contract, Ancillary contracts and Supplemental Agreement, there are mortgages related to several assets owned by different KMG International subsidiaries as following: gas stations, depots, inventories, receivables and bank accounts. The purpose of this loan is to cover the general financing needs except for financing of investments.

The four Mandated Lead Arrangers that provided this loan in equal proportions are: ING Bank N.V. through ING Bank N.V – Bucharest Branch, Banca Comerciala Romana, Raiffeisen Bank SA and UniCredit Bank SA. ING Bank N.V. – Bucharest Branch was acting as Co-ordinating Mandated Lead Arranger and as documentation agent, UniCredit Bank AG, London Branch was acting as facility agent and UniCredit Bank SA as issuing bank, security and paying agent.

KMG International NV, owned 100% by the state company KazMunayGas from Kazakhstan, it is an integrated oil company having the main assets and business operations in Romania and other countries from Southeast Europe. KMG International has achieved very good operating and financial results during 2017 which represents a remarkable record for the last 40 years since Rompetrol and Petromidia were established.



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The document will be posted on Company's website, www.Rompetro-Rafinare.ro, in section Relations with investors/Financial Results and Reports/Current reports.

Rompetro Rafinare S.A.

General Manager

Chief Financial Officer

Member of the Board of Directors

YEDIL UTEKOV

VASILE GABRIEL MANOLE
