rompetrol | KazMunayGas Group Member

ROMPETROL RAFINARE S.A.
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Press release - Availability of the Annual Report for 2017

Rompetrol Rafinare S.A. (hereinafter the "Company"), with Trade Registry registration number J13/534/1991, tax identification number RO 1860712, informs the shareholders and the investors that the Annual Report for 2017 drafted in accordance with the NSC Regulation no. 1/2006 on issuers and operations with securities, ancillary to the annual individual financial statements (drafted in accordance with the International Financial Reporting Standards - IFRS), as well as with the Annual report ancillary to the consolidated financial statements at December 31st, 2017 (drafted in accordance with the International Financial Reporting Standards - IFRS), are available:

- In electronic format – on the Company's website www.rompetrol-rafinare.ro, under section Investor Relations, subsection Financial results and Reporting/Annual Reports;
- In electronic format – on the Bucharest Stock Exchange website, at the link below;
- In hard copy – at the headquarters of the company in Năvodari, 215 Năvodari Blvd., Administrative Building, Constanța County.

The Annual Report for 2017 ancillary to the annual individual financial statements was drafted in accordance with Annex 32 of the NSC Regulation no. 1/2006 and comprises the following:

- Report of the Directors for 2017 ancillary to the annual individual financial statements;
- Individual financial statements at December 31st, 2017, drafted as per IFRS;
- Report of the independent financial auditor;
- Declaration of the persons within the Company responsible for the financial and accounting statements at December 31st, 2017 and the Report of the Directors.

The annual reports for 2017 ancillary to the individual financial statements and to those consolidated at December 31st, 2017, drafted in accordance with IFRS are published as per art. 63 of Law no. 24/2017 on issuers of financial instruments and market operations and are sent to the Bucharest Stock Exchange and to the Financial Supervisory Authority.

The publication of the Annual Report for 2017 will not be followed by the organization of a conference call.

General Manager

Yedil Utekov

Date:April 27th 2018