



ROMPETROL RAFINARE S.A.
 Bulevardul Navodari, nr. 215,
 Pavilion Administrativ,
 Navodari, Judetul Constanta,
 ROMANIA

**Results of the vote for Resolution no. 1/2018
 adopted within the
 Ordinary General Meeting of Shareholders dated January 15th, 2018**

In accordance with the regulations applicable to the companies listed on a regulated market, Rompetrol Rafinare S.A. announces the results of the votes within the Ordinary General Meeting of Shareholders (hereinafter referred to as the “OGMS”) which was held upon its first convening, subject to the publicity and quorum related requirements in accordance with the provisions laid down by law and by the Articles of Association, on January 15th, 2018, at 11:00 a.m, at the Company’s headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Building, Constanța county, as follows:

A) Status of the shares and voting rights on the date of the OGMS

Share capital: Lei 4,410,920,572.6

Total number of shares issued by the Company: 44,109,205,726 registered shares

Shares with voting right: 44,109,205,726

Total number of voting rights: 44,109,205,726

Total number of voting rights cast and expressed: 43,813,621,224

Reference date: January 5th, 2018

Registration date: February 1st, 2018

Ex-Date: January 31st, 2018



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B) Results of the vote for Resolution no. 1/2018 adopted by the OGMS on January 15th, 2018.

Item 1 a) on the agenda

Revocation of Mr. Marius Mitruş from his capacity of member of the Board of Directors of Rompetrol Rafinare S.A. starting with the date of this Ordinary General Meeting of Shareholders.

Vote		
For	Against	Abstention
43,813,612,664	8,560	0
(99.99998 %)	(0.00002%)	(0%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

Item 1 b) on the agenda

The discharge of Mr. Marius Mitruş from any duties and liabilities resting upon him for the term of the mandate of Director of Rompetrol Rafinare from 2017 and 2018, respectively as of January 1st, 2017 and until the date of this OGMS, to take place on the occasion of the approval of the Company's 2017 and 2018 financial statements.

Vote		
For	Against	Abstention
43,813,621,224	0	0
(100 %)	(0%)	(0%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

Item 2 on the agenda

Election of Mrs. Nicoleta Viorica Soisun in the capacity of member of the Board of Directors of Rompetrol Rafinare S.A. for a mandate starting as of the date of this Ordinary General Meeting of


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 Group
 Member

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Shareholders and due to expire on April 30th, 2018 (expiry date of the mandate of the current members of the Board of Directors).

Vote		
For	Against	Abstention
43,813,612,664	8,560	0
(99.99998 %)	(0.00002%)	(0%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

Item 3 (i) on the agenda

Setting the date of February 1st, 2018 as Registration date, for the identification of the shareholders upon whom shall fall the effects of the decision adopted in this OGMS.

Vote		
For	Against	Abstention
43,813,621,224	0	0
(100 %)	(0%)	(0%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

Item 3 (ii) on the agenda

Setting the date of January 31st, 2018 as Ex Date, calendar date as of which the shares of Rompetrol Rafinare, subject to the OGMS Decision, are traded without the rights deriving from the respective decision.


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Member

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Vote		
For	Against	Abstention
43,813,612,664 (99.99998 %)	0 (0%)	8,560 (0.00002%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

Item 4 on the agenda

To authorize Mr. Yedil Utekov, General Manager and member of the Board of Directors, to conclude and/or sign, on behalf of the Company, and/or of the shareholders of the Company the decision following to be adopted in this OGMS and to carry out and all requisite proceedings for such adopted decision to be registered, rendered enforceable against third parties and published, the said proxy being entitled to sub-delegate third parties to act for such purpose.

Vote		
For	Against	Abstention
43,813,621,224 (100 %)	0 (0%)	0 (0%)
Total cast votes: 43,813,621,224		
Total annulled votes: 0		

- The percentages express the ratio of the voting option in the total number of cast votes.

Secretary of the Meeting

Carmen-Daniela CHIȚU