

MINISTRY OF ENERGY
Professionalism. Integrity. Transparency.

MINISTER'S OFFICE
104843/TFP/20.11.2017

To,
ROMPETROL RAFINARE S.A.
Board of Directors
Mr. Catalin Dumitru, Chairman of the Board of Directors

Ref. Request for convening the general shareholders assembly

Whereas the provisions of art. 119 paragraph (1) of the Companies Law no. 31/1990 as further amended and extended, the Ministry of Energy, on behalf of the Romanian Government as shareholder holding 19,715,009,053 shares accounting for 44.6959% of the share capital of Rompetrol Rafinare S.A., requests the Board of Directors of Rompetrol Rafinare S.A. to convene an ordinary general shareholder assembly with the following agenda:

1. *"to revoke Mr. Marius Mitrus from the position as member of the Board of Directors of Rompetrol Rafinare S.A."*
2. *"to elect Mrs. Nicoleta Viorica Soisun as member of the Board of Directors of Rompetrol Rafinare S.A. for one office to expire on 30 April 2018 (expiry date of the current office of the Board of Directors members)"*.

The convening will be subject to the legal provisions on convening and announcement laid down in Law no. 31/1990.

Please note Mrs. Nicoleta Viorica Soisun is domiciled in Bucharest and holds a bachelor's degree from the University of Economic Studies - Faculty of Accounting and Management Information Systems.

Please find attached Mrs. Nicoleta Viorica Soisun's Resume.

The draft resolutions proposed for approval by the Ordinary General Shareholders Assembly for the above-mentioned matters are:

Resolution no. 1: *Mr. Marius Mitrus is revoked from the position as member of the Board of Directors of Rompetrol Rafinare S.A.*

Resolution no. 2: *"Mrs. Nicoleta Viorica Soisun is elected as member of the Board of Directors of Rompetrol Rafinare S.A. for one office to expire on 30 April 2018 (expiry date of the current office of the Board of Directors members)"*.

MINISTRY OF ENERGY
TOMA-FLORIN PETCU
Signature illegible
Stamp affixed