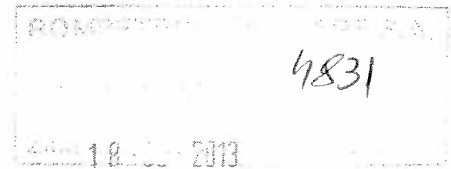




**ROMPETROL**



**To: THE NATIONAL SECURITIES COMMISSION  
BUCHAREST STOCK EXCHANGE**

**Current report submitted in compliance with the National Securities  
Commission no.**

**1/2006**

Report date: June 18<sup>th</sup>, 2013

**S.C. ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange (market symbol RRC)

**Significant event to report: Resolution no. 5/2013 adopted by the General Ordinary Meeting of the Shareholders of S.C. Rompetrol Rafinare S.A. as of June 18<sup>th</sup>, 2013.**

The General Ordinary Meeting of the Shareholders of S.C. Rompetrol Rafinare S.A. convened in virtue of art. 119, par. 1 of the Law no. 31/1990 on trade companies, as republished and amended, the provisions of the Law 297/2004 on capital market, the provisions of the National Securities Commission Regulation no. 6/2009 on the exercise of certain rights of the shareholders during the general meetings of the trade companies, conducted its proceedings in compliance with the publicity and quorum conditions provided by the Law no. 31/1990, as republished and the provisions of the Articles of Incorporation of SC Rompetrol Rafinare SA (hereinafter referred to as the "Company").

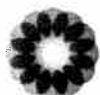
The convening of the General Ordinary Meeting of the Shareholders was published in the Official Gazette, 4<sup>th</sup> Part, no. 2603/May 16<sup>th</sup>, 2013 and in "Bursa" newspaper as of May 16<sup>th</sup>, 2013.

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**Rompétrol Rafinare SA  
J13/534/1990  
CUI RO 1860712  
B-dul Năvodari nr. 215,  
Pavilion Administrativ  
905700 Navodari  
ROMANIA**

**UniCredit Tiriac Bank SA Constanta**  
IBAN: RO22BACX000000030500310  
**BRD Group Societe Generale SA –  
Big Corporate Clients Branch,  
Bucharest**  
IBAN: RO81BRDE450SV01026644500  
**Share capital: RON 4.410.920.572,6**

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**ROMPETROL**

**The General Ordinary Meeting of the Shareholders** ("GOMS") was convened in session on June 18<sup>th</sup>, 2013 – first convening – 10.00 AM, at the Company's headquarters, in compliance with the legal validity requirements, being attended either directly or through representatives by the shareholders accounting for 43,813,625,739 of the share capital/voting rights, representing 99.3299% of the registered share capital registered with Depozitarul Central S.A. Bucuresti on the reference date June 7<sup>th</sup>, 2013, as follows:

- The representative of the shareholder The Rompetrol Group N.V., holder of 20,226,040,126 shares/voting rights, accounting for 45.8545% of the share capital,
- The representative of the shareholder Romanian State through the Ministry of Economy, holding 19,715,009,053 shares/voting rights, accounting for 44.6959% of the share capital,
- and a number of 7 private individuals and representatives of legal entities holding 46,887 shares/voting rights, accounting for 8.7795% of the share capital

Subject to the provisions of the Company's Articles of Incorporation and of the Law No. 31/1990, as republished and amended, the General Ordinary Meeting of Shareholders adopted the Resolution no. 5/2013 in respect of the issues from 1 to 4 on the meeting agenda, as follows:

### **Resolution no. 5/2013**

#### **„Article 1**

Subject to 43,813,625,739 validly casted votes, representing the unanimity of votes exercised by the shareholders attending the meeting either in person or by representatives, **Mr. Dumitru-Remus Vulpescu is revoked from the position of member of the Board of Directors of the Company.**

Subject to 43,813,625,739 validly casted votes, representing the unanimity of votes exercised by the shareholders attending the meeting either in person or by representatives, **it is hereby approved that Mr. Dumitru-Remus Vulpescu be discharged of the duties exercised in his capacity of Director of the Company** throughout the term of his mandate of Member of the Board of Directors during 2013 upon the date when the financial statements of the Company for the financial year 2013 are approved.

#### **Article 2**

Upon the proposal of the Romanian State represented through the Ministry of Economy, subject to 43,813,625,739 validly casted votes, representing the unanimity of votes exercised by the shareholders attending the meeting either in person or by

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representatives, **Mr. Gabriel DUMITRAȘCU**, Romanian citizen, domiciled in **Bucharest**, is hereby elected as member of the Board of Directors of the Company, for a mandate starting with the date of this General Ordinary Meeting of the Shareholders and expiring on **30.04.2014** (the expiry date of the mandate granted to the current members of the Board of Directors).

### **Article 3**

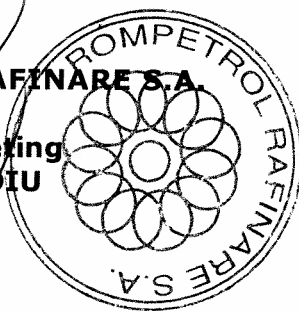
Subject to 43,813,625,739 validly casted votes, representing the unanimity of votes exercised by the shareholders attending the meeting either in person or by representatives, **it is hereby approved the date of July 5<sup>th</sup>, 2013 as Registration Date**, in the meaning of art. 238 par. (1) of the Law no. 297/2004, for identification of the shareholders that fall under the scope of the resolutions adopted in this General Ordinary Meeting of the Shareholders.

### **Article 4**

Subject to 43,813,625,739 validly casted votes, representing the unanimity of votes exercised by the shareholders attending the meeting either in person or by representatives, it is hereby approved the **designation of Mr. Sorin Graure**, member of the Board of Directors and General Manager of the Company, to conclude and/or sign for and on behalf of the Company and/or the Company's shareholders this Resolution no. 5/2013 adopted in this General Ordinary Meeting of the Shareholders and to carry out any and all legal formalities concerning the registration, publication and enforcement of the Resolution no. 5/2013, Mr. Graure being granted the possibility to sub-appoint third parties to this effect."

**S.C. ROMPETROL RAFINARE S.A.**

**Chairman of the meeting**  
**Alexandru NICOLCIOIU**



**General Manager**  
**Sorin GRAURE**