

KMG International N.V.
Outgoing No. 59
Date: 05.04.2018



KMG International N.V.
World Trade Center
Strawinskylaan 807 Tower A, 8th floor
1077XX Amsterdam, The Netherlands

Tel: +31 205 75 23 90
Fax: +31 205 75 23 99

www.rompetrol.com

To: SHAREHOLDERS OF ROMPETROL RAFINARE S.A.

Ref.: GENERAL ORDINARY MEETING AS OF APRIL 27TH/30TH, 2018 — point 7 on the agenda on the election of the members of the new Board of Directors of the Company for a 4-year mandate starting with May 1st, 2018

Date: _____

ROMPETROL RAFINARE S.A.
INTRARE Nr. 3308
Luna 04 Apr 2018

The undersigned KMG International N.V., a public limited liability company (*naamloze vennootschap*) incorporated under the laws of the Netherlands, having its registered office (*statutaire zetel*) at Amsterdam, the Netherlands, and its office address at Strawinskylaan 807, Tower A-8, 1077 XX Amsterdam, the Netherlands, and registered with the Commercial Register of the Chamber of Commerce and Industry for Amsterdam (*Handelsregister Kamer van Koophandel en Fabrieken voor Amsterdam*) under number 24297754,

in our capacity of shareholder holding 48.1136% of the share capital of Rompetrol Rafinare S.A. (hereinafter referred to as the "Company"), having its registered seat located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanta County, registered with the Trade Registry under no. J13/534/05.02.1991, sole registration code 1860712,

Whereas the current mandate of the Board of Directors of the Company shall expire on April 30th, 2018;

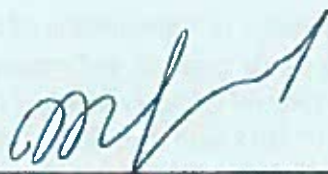
Whereas according to the Law no. 31/1990 on companies, as republished and subsequently amended, the candidates for the positions of members of the Board of Directors may be nominated by the current members of the Board of Directors or by the shareholders of the Company;

Whereas according to the provisions of the Articles of Incorporation of the Company, the Board of Directors consists of 5 members elected for a 4-year mandate, and consequently the members of the Board of Directors have to be elected by the General Ordinary Meeting of the Shareholders for a 4-year mandate, respectively starting with May 1st 2018 until April 30th 2022,

please find below the list containing information such as name, domicile and professional qualification of the candidates proposed for the position of member of the Board of Directors of the Company:

No.	Name	Domicile	Professional qualification of the person proposed for the position of director
1.	Catalin DUMITRU	Romania	Senior Vice - President of the KMG International N.V. Group - Operations Block. Graduate of the Academy of Economic Studies, Faculty of Finance, Banks and Accounting – Bucharest.
2.	Alexey GOLOVIN	Kazakhstan	Vice-President of the Strategic and Corporate Development of KMG International N.V. Group Graduate of the Faculty of Law "Adilet", a Pre-Master Program of the University of Oxford, Great Britain and Master in Business Administration within the EMBA program Essec & Mannheim
3.	Yedil UTEKOV	Kazakhstan	General Manager of Rompetrol Rafinare S.A. Graduate of the Faculty of Chemical Engineering of Natural Resources and Hydrocarbons within the Astrakhan State Technical University

KMG International N.V.



**CHIEF EXECUTIVE OFFICER
ZHANAT TUSSUPBEKOV**