

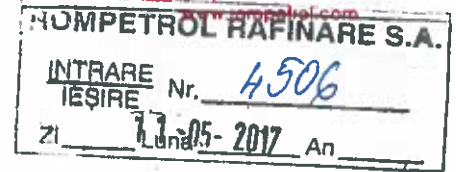


rompetrol

KazMunayGas
Group
Member

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Announcement concerning the availability of the financial results as of March 31th, 2017

Rompetrol Rafinare S.A. hereby informs its shareholders and investors that the **Quarterly Report as of March 31th, 2017** – prepared in accordance with the provisions of the Law no. 297/2004 on the capital market and NSC Regulation no. 1/2006 on the securities issuers and operations, **may be accessed starting with May 12th, 2017, 6.30 pm**, at the website address www.rompetrol-rafinare.ro, under the Investors Relations section, Financial Results and Reports/Partial Reports and Presentations subsection.

The Quarterly Report as of March 31th, 2017 shall be rendered available to the stakeholders starting with the same date and time, in hardcopy, upon the stakeholder's request, at the Company's premises from Năvodari, 215 Năvodari Blvd., Administrative Facility, room 104, Constanța County.

The aforementioned report and presentations shall be transmitted to the Bucharest Stock Exchange and Financial Supervisory Authority according to the legislation in force.

We hereby mention that **the financial information contained by the Report for the 1st quarter of 2017 and the individual financial accounts have not been audited by the Company's external financial auditor.**

Additional information may be requested by phone at 0241/506553 or by e-mail at the e-mail address: carmen.chitu@rompetrol.com.

General Manager

Yedil Utekov

Date: 11 May 2017