



**ROMPETROL**

**Results of the vote for Resolution no. 4/2013  
adopted within the  
Ordinary General Meeting of Shareholders dated April 29, 2013**

In accordance with the regulations applicable to the companies listed on a regulated market, S.C. Rompetrol Rafinare S.A. announces the results of the votes within the Ordinary General Meeting of Shareholders (hereinafter referred to as the "OGMS") which was held upon its first convening, subject to the publicity- and quorum-related requirements in accordance with the provisions laid down by law and by the Articles of Association, on April 29, 2013, at 10:00 o'clock, at the Company's headquarters located in Năvodari, 215 Năvodari Blvd., Administrative Facility, Constanța county, as follows:

**A) Status of the shares and voting rights on the date of the OGMS**

**Share capital:** Lei 4,410,920,572.6

**Total number of shares issued by the Company:** 44,109,205,726 registered shares

**Shares with voting right:** 44,109,205,726

**Total number of voting rights:** 44,109,205,726

**Total number of voting rights cast and expressed:** 43,815,088,679

**Reference date:** April 18, 2013

**Registration date:** May 17, 2013

**B) Results of the vote for Resolution no. 4/2013 adopted by the OGMS  
on 29.04.2013**

**Item 1. The annual individual financial statements having as closing day the day of December 31, 2012 are hereby approved**, which are prepared in accordance with the International Financial Reporting Standards (IFRS), as laid down by the Order of the Ministry of Public Finance no. 1286/2012, based on the Annual

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**Rompetrol Rafinare SA**  
**B-dul Năvodari nr. 215,**  
**Pavilion Administrativ**  
**905700 Navodari**  
**ROMANIA**

Trade Registry number  
J 13/534/1991  
Fiscal Identification Code  
RO 1860712  
**UniCredit Tiriac Bank SA**  
IBAN: RO22BACX0000000030500310  
**BRD Group Societe Generale SA –**  
**Big Corporate Clients Branch,**  
**Bucharest**  
IBAN: RO81BRDE450SV01026644500  
**Share capital:** RON 4.410.920.572.6

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Report of the Board of Directors drafted pursuant to the provisions of NSC Regulation no. 1/2006, as further amended, and on the Financial Auditor's Report drawn up by Ernst & Young Assurance Services S.R.L. for the financial year 2012.

	Vote	
For	Against	Abstention
43,815,088,679 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

**Item 2. The annual consolidated financial statements having as closing day the day of December 31, 2012 are hereby approved** (including the statements of Rompetrol Rafinare S.A. and those of its subsidiaries: Rompetrol Petrochemicals S.R.L., Rompetrol Downstream S.R.L., Rom Oil S.A., Rompetrol Quality Control S.R.L., Rompetrol Logistics S.R.L. (together with the subsidiary Rompetrol Gas S.R.L.)), which are prepared in accordance with the International Financial Reporting Standards ("IFRS"), based on the Report of the Board of Directors and on the Financial Auditor's Report for the financial year 2012.

	Vote	
For	Against	Abstention
43,815,088,679 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

**Item 3. It is hereby approved the discharge from liability of the Company's directors for the activity carried out during the financial year 2012**, based on the submitted reports.

	Vote	
For	Against	Abstention
43,815,088,679 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

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**Item 4.** It is hereby approved the income and expenditure budget for 2013 and the Company's activity programme for 2013, including the investment plan for 2013.

For	Vote	
	Against	Abstention
24,100,079,626 (55.0041%)	19,715,009,053 (44.9959%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

**Item 5.** It was decided to maintain during the financial year 2013 the same net monthly value of the directors' remuneration as that valid in 2012.

For	Vote	
	Against	Abstention
43,813,617,179 (99.9986%)	601,000 (0.0014%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

**Item 6.** It is hereby approved the date of May 17, 2013 as registration date, within the meaning of art. 238 par. (1) of Law no. 297/2004, for the identification of the shareholders that are subject to the effects of the resolutions adopted within this OGMS.

For	Vote	
	Against	Abstention
43,815,088,679 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

**Item 7.** Mr. Sorin Graure, member of the Board of Directors and General Manager of the Company, is hereby authorized, being entitled to sub-delegate third parties to act for such purpose, with a view to conclude and/or sign for and on behalf of the Company and/or of its shareholders this Resolution no. 4/2013 adopted within this OGMS and to carry out any and all



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requisite legal proceedings for such Resolution no. 4/2013 to be registered, rendered enforceable against third parties and published.

	Vote	
For	Against	Abstention
43,815,088,679 (100%)	0 (0%)	0 (0%)
<b>Total cast votes: 43,815,088,679</b>		
<b>Total annulled votes: 0</b>		

- The percentages express the ratio of the voting option in the total number of cast votes.

Secretary of the Meeting  
CHIJU Carmen-Daniela

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