

To: FINANCIAL SUPERVISORY AUTHORITY
THE BUCHAREST STOCK EXCHANGE

Report Date: January 26th, 2018

Rompetro Rafinare S.A.

Legal address: Năvodari, Bulevardul Năvodari, nr. 215, Administrative Pavilion, Constanța County Phone number: 0241/506150

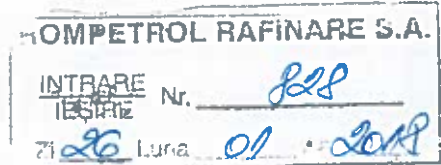
Fax No: 0241/506930; 506901

Sequence number in the Trade Register: J13/534/1991

Unique Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,6 RON

Regulated market on which securities are traded: BUCURESTI Stock Market (RRC Market Symbol)



Reporting on legal acts signed by Rompetrol Rafinare S.A. according to the Law no. 24/2017 and Regulation no. 1/2006 of CNVM
Raportare acte juridice încheiate de Rompetrol Rafinare S.A. conform Legii nr. 24/2017 și Regulamentului nr. 1/2006 al CNVM

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Beneficiary							
1	KazMunayGas Trading A.G.	05550-RR Part 2-2017-12/PHY_58778/27.12.17	Purchase of raw materials	USD 36,234,544		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 62% p.a. (payment from the seller to the supplier = third party supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP.</p> <p>The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days, Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 54% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C</p>	30 days from the date of B/L

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						taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. The following provisions take effect from 01 December 2016.	
2	KazMunayGas Trading A.G.	05550-RR Part 1 2-2017-12/PHY_58395/27.12.18	Purchase of raw materials	USD 36,558,674		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 62% p.a. (payment from the seller to the supplier = third party supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP.</p> <p>Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days Option B) financing through Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 54% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. The following provisions take effect from 01 December 2016.</p>	30 days from the date of B/L

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3	KazMunayGas Trading A.G.	06458-Light Crude 2017- 11/PHY_57016/23.11.17	Purchase of raw materials	USD 37,362,056		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 52% p.a. (45 days of payment from the seller to the supplier = third party supplier) In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 83% p.a. (45 days of payment from the seller to the supplier = group supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days Financing through "BNP PARIBAS": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,14% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of the financial markets, the Seller can make adjustments that will be notified in writing to the Buyer, within 15 days Option B) financing through Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 14% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	

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4	KazMunayGas Trading A.G.	Add 4/15.11.17 - Ctr rebco/Ebco sales_05582 term	Purchase of raw materials	USD 62,911,110		<p>Penalties for each day of delay -the interest rate equal to LIBOR (1 month) + 3.00% per annum, published by ICE BENCHMARK ADMINISTRATION 11:00 AM, GMT. Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.Financing through "Credit Agricole"-In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 62% p.a. The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo.The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200.Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Financing through "BNP Paribas":Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 54% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.60 o / oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. The following provisions take effect from 20 January 2017.</p>	30 days from the date of B/L

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5	KazMunayGas Trading A.G.	Silco Sales contract/14.11.17_06444	Purchase of raw materials	USD 37,482,242		Penalties for each day of delay after 60 days, interest of 2.15% over LIBOR rate at 2 months, issued by ICE BENCHMARK ADMINISTRATION in NOR day or right after. Interest will be applied and paid for a 30 day period. In the case of 90 day payments, The Buyer shall pay an interest of 2.4% over LIBOR rate at 3 months issued in NOR day or right after, such interest is to be applied and paid over 60 days. Financing: Financing through "BNP Paribas": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 3.04% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be reinvoiced by the Seller to the Buyer at a fixed cost of 1.60 / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 3.04% per year. If deliveries are made by issuing EX-STOCK Constanta and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be reinvoiced by the Seller to the Buyer at a fixed cost of 1.60 / oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.	30 days from delivery
6	UZINA TERMOELECTRICA MIDIA S.A.	Notice no. 12 /29.12.2017 to Contract no. RR 2 /29.12.2014	Utilities price change	The Contract Value for 2017 is RON 92,077,479 / year calculated based on the realized until December 2017. The CO2 certificates are also included in the contract value		Charging delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	payment term - within 45 days from the receipt of invoice
7	KazMunayGas Trading A.G.	ADD NO. 170 / 01.09.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	USD 165,600	-	-	After 5 days from invoice receipt, the payment will be made by bank transfer

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8	KazMunayGas Trading A.G.	ADD NO. 157 / 03.02.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	USD 241,300	-	-	After 5 days from invoice receipt, the payment will be made by bank transfer
9	ROMINSERV S.R.L.	5 orders issued in December 2017 based on Contract RR 4/31.12.2012 and Add. no. 4/12.2016	contractor for works	USD 2,577,709 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0,06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	Payment term - within 30 banking days from the receipt of the invoice
10	Romp petrol Quality Control S.R.L.	Laboratory reports issued in Decembrie 2017 based on Contract RR 131 / 24.07.2006 and Addendum no. 12/04.05.2015	services provision	USD 392,060 (VAT excluded)		Penalties of 0.06% per each day of delay calculated based on the outstanding amount	Monthly payment, within 15 days from the invoice receipt
11	Midia Marine Terminal S.R.L.	Amendment no. 7 / 27.11.2017 to Loan Agreement no. RRC3 / 01.11.2012	extending the maturity date of the Loan with a period of 12 months, and it shall be valid until December 31th, 2018	Lei 27,211,100		-	31.12.2018
12	KMG INTERNATIONAL N.V.	Amendment no. 11 / 22.12.2017 to Loan Agreement no. 448 / 20.09.2010	extending the maturity date of the Loan with a period of 12 months, and it shall be valid until December 31th, 2018	USD 250,000,000		-	31.12.2018
13	Romp petrol Financial Group S.R.L.	Amendment no. 4/22.12.2017 to Loan Agreement no. RR2/24.11.2014	extending the maturity date of the Loan with a period of 12 months, and it shall be valid until December 31th, 2018	USD 29,215,000		-	31.12.2018

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14	KMG INTERNATIONAL N.V.	Loan Agreement no. RR3/20.11.2017	the conversion of the debt of Rompetrol Rafinare SA in favor of KMG INTERNATIONAL NV, into a long-term loan, which debt was previously acquired by KMG INTERNATIONAL NV from Rompetrol Petrochemicals, by assigning the receivables amounting to RON 285.493.354,14 that Rompetrol Petrochemicals has against Rompetrol Rafinare SA	USD 72,216,466			the 51st anniversary of the date this Loan Agreement was signed

Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Supplier

1	KazMunayGas Trading A.G.	Add. 496/04.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2,806,771		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
2	KazMunayGas Trading A.G.	Add. 497/05.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 602,107		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	KazMunayGas Trading A.G.	Add. 498/05.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 640,808		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
4	KazMunayGas Trading A.G.	Add. 499/05.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 961,445		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
5	KazMunayGas Trading A.G.	Add. 500/06.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1,892,098		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	7 calendar days after B / L date, based on commercial invoice, wt / compensation
6	KazMunayGas Trading A.G.	Add. 501/06.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 727,742		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
7	KazMunayGas Trading A.G.	Add. 502/08.12.2017 - Ctr 2017-RRC	Sales of petroleum products	USD 2,828,223		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation

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		1/30.12.2016					
8	KazMunayGas Trading A.G.	Add. 503/08.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2,831,160		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 working day after B/L date, based on the provisional invoice, w/ compensation, settlement within 3 days after all quotations become known
9	KazMunayGas Trading A.G.	Add. 504/11.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1,071,999		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
10	KazMunayGas Trading A.G.	Add. 505/11.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 12,868,872		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 calendar days after B / L date, based on commercial invoice, wt / compensation
11	KazMunayGas Trading A.G.	Add. 506/13.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 675,239		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
12	KazMunayGas Trading A.G.	Add. 507/14.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 546,628		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
13	KazMunayGas Trading A.G.	Add. 508/14.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 78,570		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
14	KazMunayGas Trading A.G.	Add. 509/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 182,193		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
15	KazMunayGas Trading A.G.	Add. 510/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 354,719		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
16	KazMunayGas Trading A.G.	Add. 511/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 106,696		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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17	KazMunayGas Trading A.G.	Add. 512/14.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3,414,450		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	6 NY bank days after B / L date, based on commercial invoice, wt / compensation
18	KazMunayGas Trading A.G.	Add. 513/14.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 967,489		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
19	KazMunayGas Trading A.G.	Add. 514/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3,244,993		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	7 calendar days days after B / L date, based on provisional invoice, wt / compensation, settlement within 3 days after all quotations become known
20	KazMunayGas Trading A.G.	Add. 515/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1,247,766		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
21	KazMunayGas Trading A.G.	Add. 516/15.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 1,153,858		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
22	KazMunayGas Trading A.G.	Add. 517/18.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 6,146,820		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum, c / lay days	32 days after delivery, wire transfer / compensation

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23	KazMunayGas Trading A.G.	Add. 518/18.12.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 3,533,100		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 2 days after all quotations become known
24	KazMunayGas Trading A.G.	Add. 519/19.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2,866,683		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	31 calendar days after B / L date, based on commercial invoice, wt / compensation
25	KazMunayGas Trading A.G.	Add. 520/21.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 9,025,228		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	1 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 3 days after valuation
26	KazMunayGas Trading A.G.	Add. 521/21.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 615,190		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
27	KazMunayGas Trading A.G.	Add. 522/22.12.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 12,613,596		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	8 calendar days after B / L date, based on commercial invoice, wire transfer / compensation
28	KazMunayGas Trading A.G.	Add. 523/27.12.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 2,981,833		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	90 calendar days after B / L date, wt / compensation
29	KazMunayGas Trading A.G.	Add. 524/22.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 1,549,410		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
30	KazMunayGas Trading A.G.	Add. 525/22.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1,360,670		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
31	KazMunayGas Trading A.G.	Add. 526/22.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2,980,454		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation

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0	1	2	3	4	5	6	7
32	KazMunayGas Trading A.G.	Add. 527/28.12.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 4,489,527		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	8 calendar days after B / L date, based on commercial invoice, wire transfer / compensation
33	KazMunayGas Trading A.G.	Add. 528/28.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1,373,911		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
34	KazMunayGas Trading A.G.	Add. 529/29.12.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 14,388,110		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	12 calendar days after full discharge date or 14 calendar days after NOR, whichever occurs first, based on commercial invoice, adjusted after 3 days after all the quotes are known, wt / compensation
35	KazMunayGas Trading A.G.	Add. 530/17.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 653,455		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
36	KazMunayGas Trading A.G.	Add. 531/22.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 651,616		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
37	KazMunayGas Trading A.G.	Add. 532/25.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 145,052		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
38	KazMunayGas Trading A.G.	Add. 533/25.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 139,391		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
39	KazMunayGas Trading A.G.	Add. 534/25.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 404,013		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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40	KazMunayGas Trading A.G.	Add. 535/25.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 104,563		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
41	KazMunayGas Trading A.G.	Add. 536/29.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 655,209		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
42	KazMunayGas Trading A.G.	Add. 538/30.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 633,036		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
43	KazMunayGas Trading A.G.	Add. 539/31.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 657,502		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
44	KazMunayGas Trading A.G.	Add. 540/31.12.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 24,845		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
45	KazMunayGas Trading A.G.	Ctr 2018 - RRC 1/21.12.2017 (*)	Sales of petroleum products	USD 1,270,700,760		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; (except barge deliveries)	the payment term is to be set in the Addendum; the payment will be made by bank transfer or compensation In case the Seller receives the payment for the goods before the due date, a finance commission of 1‰ from the received amount.
46	KazMunayGas Trading A.G.	Add. 2/29.12.2017 - Ctr 2018-RRC 1/21.12.2017 (**)	Sales of petroleum products	USD 90,687,500		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Oil financing contract

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47	KazMunayGas Trading A.G.	Add. 3/29.12.2017 - Ctr 2018-RRC 1/21.12.2017 (*)	Sales of petroleum products	USD 14,239,302		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	8 calendar days after B / L date, based on commercial invoice, wire transfer / compensation
48	ROMINSERV S.R.L.	Notification 8/2017 to Contract No.505/2003	Utilities price change	The Contract Value for 2017 is RON 229,594 / year (calculated based on the realized until December 2017).		In case of delay in invoices payment, the Beneficiary's right to claim the settlement, within 30 days of request, of a security the value of which can not exceed the value in USD of the invoice for the largest amount in the last 12 months. The payment delay penalties are of 0.07% per day of delay.	30 days from the invoice issue date for fuel gas at 10 days from issuing (AA8, art. 7)
49	KazMunayGas Trading AG	ADD No. 175 / 13.09.2017 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	USD 82,400	-	-	After 5 days from invoice receipt, the payment will be made by bank transfer
50	KazMunayGas Trading AG	ADD No. 176 / 13.09.2017 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	USD 39,200	-	-	After 5 days from invoice receipt, the payment will be made by bank transfer
51	KazMunayGas Trading AG	ADD No. 178 / 13.09.2017 to the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	USD 70,400	-	-	After 5 days from invoice receipt, the payment will be made by bank transfer

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0	1	2	3	4	5	6	7
Transactions closed by ROMPETROL RAFINARE S.A. in December 2017							
1	KMG ROMPETROL SRL -as the Coordinating Company	Contract registered with RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In December 2017 the average balance value*** of cash pooling account in lei was RON -301,145,415.26 and the Net interest expense in this month was RON -857,089.10.</p> <p>In December 2017 the average balance value*** of cash pooling account in USD was USD -27,720,314.37, and the Net interest expense in this month was USD -101,281.79.</p> <p>In December 2017 the average balance value*** of cash pooling account in EUR was EUR -8,714,603.53, and the net interest expense in this month was EUR - 16,511.41.</p>	-	-	For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(**) Monthly Framework Contracts (for oil financing) with estimated value.

(***) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Abbreviations:

HC - Holding Certificate
L/C - letter of Credit
B/L - Bill of Lading
NOR - Notice of readiness
COD - unloading termination
c/stalii - c/demurrage
wt- wire transfer
RWB - railway bill of landing
ITT - Intank transfer
Ctr. - Contract
Add - Addendum
RRC - Rompetrol Rafinare
N/A - not applicable
p.a. - per annum

Director General
Yedii UTEKOV



Director Economic
Vasile Gabriel Manole

