

To: FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE

Report date: 01.11.2017

Rompetro Rafinare S.A.

Registered office: Năvodari, Bulevardul Năvodari, nr. 215 Navodari blv., Năvodari, Administrative Building, Constanta county

Phone number: 0241/506150

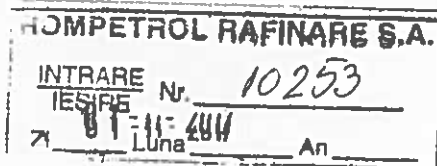
Fax number: 0241/506930; 506901

Sequence number in the Trade Registry: J13/534/1991

Sole registration number: 1860712

Subscribed and paid capital: 4.410.920.572,6 RON

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)



Reporting on the legal documents concluded by Rompetrol Rafinare SA acc. to Law no. 24/2017 and Regulation no. 1/2006 of CNVM

No. Crt	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	Object of the legal act	Total value of the legal act or its estimation	Mutual liabilities of the parties of the agreement	Guarantees constituted, penalties stipulated	payment terms and modes
0	1	2	3	4	5	6	7
Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Beneficiary							
1	KazMunayGas Trading AG	05550-RR PART 1-2017-07/PHY_47232 of 31.07.17	Purchase of raw materials	USD 27.857.482		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole":</p> <p>In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 62% p.a. (payment from the seller to the supplier = third party supplier)</p> <p>The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo.</p> <p>The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas":</p> <p>Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 54% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanta and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>The following provisions take effect from 01 December 2016.</p>	30 days from the date of B/L

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2	KazMunayGas Trading AG	05550-RR PART 3-2017-08/PHY_50044 of 31.07.17	Purchase of raw materials	USD 29,765.223		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3,62% p.a. (payment from the seller to the supplier = third party supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2,54% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. The following provisions take effect from 01 December 2016.</p>	30 days from the date of B/L

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3	KazMunayGas Trading AG	05550-RR PART 3-2017-09/PHY_51515 of 31.08.17	Purchase of raw materials	USD 31.063.211		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3,62% p.a. (payment from the seller to the supplier = third party supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,54% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2,54% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. The following provisions take effect from 01 December 2016.</p>	30 days from the date of B/L

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4	KazMunayGas Trading AG	Add 2/19.06.17 - Ctr 05698/10.03.17	Purchase of raw materials	USD 31.825.627		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Payment can be made 60 after BL, with interest: One month LIBOR plus 2,70% p.a.</p> <p>Financing through "Credit Agricole": In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 3, 88% p.a. (45 days of payment from the seller to the supplier = third party supplier) In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of 4,183% p.a. (45 days of payment from the seller to the supplier = group supplier) The bank charges for financing (account opening) shall be recharged by the Seller to the Buyer at a fixed cost of 0.6 o/oo. The bank charges for financing (L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 0.85 o/oo. Minimum fee for each LC is USD 1200. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing through "BNP Paribas": Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,75% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 75% per year. If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP. Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo. The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535. Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from thee date of B/L

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5	KazMunayGas Trading AG	Add 4/11.08.17 - Ctr 05698/10.03.17	Purchase of raw materials	USD 38.347.779		<p>Financing: Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days. Payment can be made 60 after BL, with interest: One month LIBOR plus 3% p.a. BL agreed date, 25 August 2017.</p> <p>Financing through "BNP Paribas":</p> <p>Option A) financing through SUPPLEMENTAL: In case of vessels delivered to Midia / C-ta for which the Seller's financing line is used, at 60 days of the B / L date (B / L date = day zero) the value shall be considered as BNP Supplemental financing facilitation, the Buyer will pay 2,75% and the country risk fee of 2% per year. The fee is calculated from the date of entering under the financing facility until payment made by Buyer to BNP. Bank expenses for financing (including but not being limited to L/C, fees on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Option B) financing vs Holding Certificate: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 75% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>Bank expenses for financing (including but not being limited to L / C, fee on landfill) will be invoiced by the Seller to the Buyer at a fixed cost of 1.6 o / oo.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	30 days from thee date of B/L
6	KazMunayGas Trading AG	Add 78/09.08.17 - Ctr GOS 03428 Rafinare/22.12.2014	Purchase of raw materials	USD 9.550.192		<p>In the cases of inaccurate payments, partial or delayed, the Buyer shall pay the interest at a rate of: LIBOR +3% pa.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p> <p>Financing: If for the vessels delivered to Midia/C-ta, the Buyer will open a Holding Certificate and place it to the Seller's financing line "BNP Paribas", the interest for the period between the certificate issuance until the full payment shall be paid by him. The interest rate is 2, 75% per year.</p> <p>If deliveries are made by issuing EX-STOCK Constanța and / or Midia, under the financing facility BNP Supplemental, , the Buyer will pay a fee of country risk and of processing of 2% per year. The fee is calculated from the date of issuance until the final payment to BNP.</p> <p>The bank charges for financing (including but not limited to L/C taxes) shall be recharged by the Seller to the Buyer at a fixed cost of 1.6 o/oo. Minimum fee for each LC is USD 535.</p> <p>Depending on the evolution of financial markets the Seller can make adjustments that shall be stated in a written notice to the Buyer within 15 days.</p>	within 3 working days after the end of the quotation period

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7	Uzina Termoelectrica Midia S.A.	Notice no. 9 /29.09.2017 to Contract no.RR 2 /29.12.2014	Utilities price change	The Contract Value for 2017 is Lei 85.627.920 / year (calculated based on the completed until September inclusively, and on the estimate for the period October - December 2017 from (Budget- completed period). The CO2 certificates are also included in the contract value.		Charging delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The percentage of delay penalties is 0.05% per each day of delay.	Payment term - within 45 days from the receipt of invoice
8	ROMINSERV S.R.L.	1 order issued in September 2017 based on Contract RR 4/31.12.2012 and Add. no. 4/12.2016	contractor for works	USD 4,774,481 (VAT excluded)		The parties set a guarantee period of 12 calendar months as of the date of the Reception Minutes upon completion of works (RMCW) or of the Commissioning Minutes (CM), but not exceeding 15 months after the RMCW, provided that the Commissioning is not delayed or blocked by causes chargeable to the Beneficiary, in which case the guarantee period shall be of 12 months and shall begin as of the date of the RMCW; the Parties have set payment delay penalties of 0.06% of the outstanding amount, for each day of delay; the amount of delay penalties cannot exceed 3% of the amount on which such penalties are calculated	payment term - within 30 banking days from the receipt of the invoice
9	Rompetro Quality Control S.R.L.	Laboratory reports, Analyses / projects respectively, issued in September 2017 based on Contract RR 131 / 24.07.2006 and Addendum no. 12/04.05.2015	services provision	USD 394,798 (VAT excluded)		Penalties of 0.06% per each day of delay calculated based on the outstanding amount	Monthly payment, within 15 days from the invoice receipt
10	KazMunayGas Trading AG	ADD NO. 158 / 04.08.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	107.400,00 USD	-	-	5 working days from receiving the invoice, the payment should be done through electronic transfer
11	KazMunayGas Trading AG	ADD NO. 159 / 25.08.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	113.400,00 USD	-	-	5 working days from receiving the invoice, the payment should be done through electronic transfer
12	KazMunayGas Trading AG	ADD NO. 160 / 25.08.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	40.800,00 USD	-	-	5 working days from receiving the invoice, the payment should be done through electronic transfer

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13	KazMunayGas Trading AG	ADD NO. 161 / 25.08.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	79.600,00 USD	-	-	5 working days from receiving the invoice, the payment should be done through electronic transfer
14	KazMunayGas Trading AG	ADD NO. 162 / 25.08.2017 To the FINANCIAL SERVICES CONTRACT – Refinery Margin and Base Operating Stock CTR RR 2/ 16.02.2011	Hedging	233.310,00 USD	-	-	5 working days from receiving the invoice, the payment should be done through electronic transfer
Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Supplier							
1	KazMunayGas Trading AG	Add. 355/01.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 725.595		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
2	KazMunayGas Trading AG	Add. 356/01.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 725.679		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	KazMunayGas Trading AG	Add. 357/02.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 8.031.760		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	1 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 3 days after valuation
4	KazMunayGas Trading AG	Add. 358/05.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 557.534		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	47 days after delivery, wire transfer / compensation
5	KazMunayGas Trading AG	Add. 359/05.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3.343.623		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 2 days after all quotations become known
6	KazMunayGas Trading AG	Add. 360/06.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 522.061		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
7	KazMunayGas Trading AG	Add. 361/08.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2.184.895		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	5 working day after B/L date, wt/ compensation, settlement within 2 days after all quotations become known
8	KazMunayGas Trading AG	Add. 362/08.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 650.960		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
9	KazMunayGas Trading AG	Add. 363/08.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 5.608.084		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
10	KazMunayGas Trading AG	Add. 364/08.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 703.685		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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11	KazMunayGas Trading AG	Add. 365/11.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 786.763		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
12	KazMunayGas Trading AG	Add. 366/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 129.587		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
13	KazMunayGas Trading AG	Add. 367/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 443.875		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
14	KazMunayGas Trading AG	Add. 368/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 263.081		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
15	KazMunayGas Trading AG	Add. 369/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 53.288		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
16	KazMunayGas Trading AG	Add. 370/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 129.434		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
17	KazMunayGas Trading AG	Add. 371/07.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 105.829		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
18	KazMunayGas Trading AG	Add. 372/12.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 888.318		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
19	KazMunayGas Trading AG	Add. 373/13.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 375.921		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
20	KazMunayGas Trading AG	Add. 374/13.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 193.871		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
21	KazMunayGas Trading AG	Add. 375/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 171.347		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
22	KazMunayGas Trading AG	Add. 376/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 570.239		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
23	KazMunayGas Trading AG	Add. 377/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 994.799		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	47 days after delivery, wire transfer / compensation
24	KazMunayGas Trading AG	Add. 378/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 8.679.246		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	10 calendar days after full discharge date or 12 calendar days after NOR, whichever occurs first, based on commercial invoice, wt / compensation
25	KazMunayGas Trading AG	Add. 379/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 1.052.216		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
26	KazMunayGas Trading AG	Add. 380/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 837.886		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
27	KazMunayGas Trading AG	Add. 381/15.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3.267.994		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	16 working day after B/L date, based on the provisional invoice, wt/

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0	1	2	3	4	5	6	7
							compensation, settlement within 2 days after all quotations become known
28	KazMunayGas Trading AG	Add. 382/18.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3.040.763		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
29	KazMunayGas Trading AG	Add. 383/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 5.892.130		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	62 calendar days after full discharge date or 60 calendar days after NOR, whichever occurs first, based on commercial invoice, wt / compensation
30	KazMunayGas Trading AG	Add. 384/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 417.009		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
31	KazMunayGas Trading AG	Add. 385/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 223.149		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
32	KazMunayGas Trading AG	Add. 386/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 26.571		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
33	KazMunayGas Trading AG	Add. 387/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 430.776		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
34	KazMunayGas Trading AG	Add. 388/19.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 151.159		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
35	KazMunayGas Trading AG	Add. 389/20.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 862.212		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
36	KazMunayGas Trading AG	Add. 391/20.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 1.007.460		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
37	KazMunayGas Trading AG	Add. 392/22.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 1.141.368		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
38	KazMunayGas Trading AG	Add. 393/26.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 799.054		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	47 days after delivery, wire transfer / compensation
39	KazMunayGas Trading AG	Add. 394/26.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 3.016.775		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	6 NY bank days after B / L date, based on commercial invoice, wt / compensation
40	KazMunayGas Trading AG	Add. 395/28.09.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 2.978.435		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	1 working day after B/L date, based on the provisional invoice, wt/ compensation, settlement within 3 days after all quotations become known
41	KazMunayGas Trading AG	Add. 396/28.09.2017 - Ctr 2017-RRC 1/30.12.2016 (**)	Sales of petroleum products	USD 82.445.000		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Oil financing contract
42	KazMunayGas Trading AG	Add. 397/25.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 182.901		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation

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43	KazMunayGas Trading AG	Add. 398/25.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 100.649		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
44	KazMunayGas Trading AG	Add. 399/25.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 99.533		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
45	KazMunayGas Trading AG	Add. 400/25.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 193.473		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
46	KazMunayGas Trading AG	Add. 401/25.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	EUR 199.111		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
47	KazMunayGas Trading AG	Add. 402/29.09.2017 - Ctr 2017-RRC 1/30.12.2016	Sales of petroleum products	USD 2.724.745		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
48	KazMunayGas Trading AG	Add. 403/29.09.2017 - Ctr 2017-RRC 1/30.12.2016 (*)	Sales of petroleum products	USD 2.964.885		Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	31 calendar days after delivery, wire transfer / compensation
49	Uzina Termoelectrica Midia S.A.	Notification 9/2017 to Contract No. 1 /28.01.2013	Price change of fuel gases	The Contract Value for 2017 is USD 13,533,066 / year (calculated based on the realized until September 2017 inclusively, and the estimate for the period August - December 2017).		In case of invoice payment delays, the right to request the Beneficiary to establish within 30 days after the request, a guarantee the amount of which cannot exceed the amount in USD of the highest amount invoice of the last 12 months. The payment delay penalties are of 0.15% per day of delay.	10 days from the invoice issue date
50	TRG PETROL TICARET ANONIM SIRKETI	RR(Vega)3-Appendix 2	Sale of n- Hexane	USD 561,000	-	Without guarantees/without penalties	32 days after B/L date

Transactions closed by ROMPETROL RAFINARE S.A. in September 2017

1	KMG ROMPETROL SRL -as the Coordinating Company	Contract registered with RR under no. 3 of 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In September 2017 the average balance value**** of cash pooling account in RON was RON -345,707,792.79 and the net interest expense in this month was RON -805,800.18.</p> <p>In September 2017 the average balance value**** of cash pooling account in USD was -11,090,524.80, and the Net interest expense in this month was USD -36,246,41.</p> <p>In September 2017 the average balance value**** of cash pooling account in EUR was EUR -6,314,688.26, and the net interest expense in this month was EUR -10,881,33.</p>			For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
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(*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(**) Monthly Framework Contracts (for oil financing) with estimated value.

(***) Displayed amount with taxes

(****) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Abbreviations:

HC - Holding Certificate
L/C - letter of
Credit
B/L - Bill of Lading
NOR - Notice of readiness
COD - unloading termination
c/stali - c/demurrage
wt- wire transfer
RWB - railway
bill of lading
ITT - intank transfer
Ctr. - Contract
Add - Addendum
RRC - Rompetrol Rafinare
N/A - not applicable
p.a. - per
annum

GENERAL MANAGER
Yedil Utekov



FINANCIAL MANAGER
Vasile-Gabriel Manole