

ZHAMILYA MESHITBAY, CFA, CIPM, FRM

PERSONAL DETAILS

date of birth

email

PROFESSIONAL EXPERIENCE

- | | |
|----------------------------------|---|
| May 2023 – onwards | KMG Rompetrol , Bucharest, Romania
<i>Group Risk Director</i> <ul style="list-style-type: none">▪ oversee financial risk management, enterprise risk management, credit risk, insurance functions |
| January 2023 – April 2023 | Bolashaq Investments Ltd (investment subsidiary of Samruk-Kazyna Invest), Astana, Kazakhstan
<i>Chief Financial Officer</i> <ul style="list-style-type: none">▪ overseeing back-office functions: risk management, accounting, procurement, legal, HR▪ establishing the investment risk management function National Investment Corporation of the National Bank of Kazakhstan , Astana, Kazakhstan |
| 2020 – 2022 | <i>Head of Risk Management</i> <ul style="list-style-type: none">▪ drawing up detailed annual and long-term investment plans and cash flow projections▪ active risk management and design guidelines for all sub-portfolios▪ due diligence risk of all investments |
| 2021 – 2022 | <i>Deputy General Manager, Member of the Executive Board</i> <ul style="list-style-type: none">▪ direct oversight of four middle office divisions: Investment Strategy, Risk Management, Analytics and Reporting, IT and Cybersecurity▪ Middle office business process optimisation▪ Recruitment and training of new team members▪ establishment of new legal entities, governance and legal requirements to support investment structures▪ external audit coordination of all company activities |
| 2019 – 2020 | <i>Head of Investment Strategy (Asset Allocation)</i> <ul style="list-style-type: none">▪ long-term capital market and strategic allocation composition trade forecasts▪ medium and short-term outlook, tactical allocation recommendations▪ Assess investment opportunities in different asset classes and countries and their suitability for the portfolio▪ market developments and trends research and analysis▪ coordinating the internal think tank |
| 2018 – 2022 | <i>Member of the Investment Committee</i> <ul style="list-style-type: none">▪ improving investment selection process▪ providing an independent opinion on each proposed investment |
| 2015 – 2019 | <i>Strategies and Risk Management Associate (formerly Research and Strategies)</i> <ul style="list-style-type: none">▪ new investment strategy for the foreign exchange reserves alternative investment portfolio▪ implementation of the Canadian model, benchmark portfolio and total portfolio approaches▪ strategic and tactical asset allocation for hedge fund and private equity portfolios▪ integration with the external risk management system |

- development of proprietary multi-factor models
- development of the company's short- and long-term development concept
- performance evaluation of managers and portfolios under management
- public and private market research and insights
- think tank function for the National Bank
- secondment to hedge fund manager fund

2012 – 2015 **National Investment Corporation of the National Bank of Kazakhstan, Almaty, Kazakhstan**

Risk and Strategy Analyst

- selection of strategic partners for private equity and hedge fund programmes
- establishing the operational and risk due diligence framework
- portfolio monitoring and reporting
- macroeconomic reviews, equity, bond, currency and commodity market outlooks
- extensive research into asset allocation methodologies used by sovereign wealth funds, endowments and pension funds
- implementation of the Korean tactical asset allocation model

January 2012 **PricewaterhouseCoopers, Almaty, Kazakhstan**

Consultancy internship

- assistance in an evaluation project

OTHER EXPERIENCE

2018 – 2020 **AIFC Office for Continuing Professional Development, Astana, Kazakhstan**

Lecturer, CFA Exam Preparatory

- Courses delivered: equity, fixed income, derivatives, portfolio management, economics and alternatives

March-May 2018 **Training Centre of the National Bank of Kazakhstan, Almaty, Kazakhstan**

Lecturer, CFA Exam Preparatory

- Courses delivered: equity, fixed income, derivatives and alternatives

EDUCATION

2009 – 2012 **University of Cambridge, Cambridge, United Kingdom**

BA Hons in Economics

Microeconomics, Macroeconomics, Econometrics, Industry, Banking, Money and Finance, Mathematics

Dissertation: The role of oil in Kazakhstan's economy (macroeconomic model of Kazakhstan) - *award for best dissertation*

2007 – 2009 **EF International Academy, Torquay, United Kingdom**

A-Levels

Mathematics, Higher Mathematics, Economics, Sociology

2003 – 2007 **Republican school of physics-mathematics for gifted children, named after O. Zhautykov, Almaty, Kazakhstan**

Secondary education

PROFESSIONAL TITLE

2017 – onwards **CFA® charterholder**

2019 – onwards **CIPM® certificant**

2019 – onwards **Certified FRM®**

SKILLS

languages:

English - full professional proficiency, Kazakh, Russian – native

computer literacy:

Microsoft Office, Bloomberg, MSCI Barra, Axioma Risk, E-views

Albourne Castle, Cambridge Associates Optica, Stepstone Private Market Intelligence, Preqin Pro, Burgiss Private iQ