

ROMPETROL RAFINARE S.A.	
INTRARE	Nr. <u>3544</u>
IESIRE	
Zi <u>25</u> Luna <u>06</u> An <u>2021</u>	

To: FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)
BUCHAREST STOCK EXCHANGE (B.S.E.)

From: ROMPETROL RAFINARE S.A.

CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations

Report date: 25/6/2021

ROMPETROL RAFINARE S.A.

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

Significant events to report: Reporting of transactions with related parties according to art. 92³ of Law 24/2017, as amended and supplemented by Law no. 158/2020

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary							
1	ROMINSERV S.R.L.	Affiliate	1 order issued in February 2021, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019	Contracting	USD 124,096 USD (without TVA)	Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of: 12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS; 12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS; Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.	Payment term - within 30 banking days from the receipt of the invoice



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2	ROMINSERV S.R.L.	Affiliate	3 orders issued in March 2021, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019	Contracting	USD 12,081,988 (without TVA)	<p>Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of:</p> <p>12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.</p>	Payment term - within 30 banking days from the receipt of the invoice
3	ROMINSERV S.R.L.	Affiliate	2 orders issued in May 2021, based on Contract RR 4/27.02.2019 and Additional Act no.1 as of 19.09.2019	Contracting	USD 2,834,682 (without TVA)	<p>Unless otherwise agreed by the Parties in writing or where the law imposes a longer warranty period (such as: the 36-month warranty period applicable to works relating to constructions of C importance category; 10-year warranty from receipt of work for hidden construction defects; the warranty period equal to the duration of the construction, for the defects of the resistance structure resulting from the non-observance of the design and execution rules in force at the date of its construction), the warranty period shall be of:</p> <p>12 (twelve) calendar months, starting with the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>12 (twelve) calendar months, starting with the date of the RECEPTION PROTOCOL, in case of the works mentioned in art.1.1. paragraph 1, letter b), but not more than 15 months after the signing of the delivery protocol at the termination of the works, provided that the putting into service is not delayed or prevented by causes attributable to the Beneficiary, in which case the term of the guarantee shall be twelve months old and will begin to run from the date of the DELIVERY PROTOCOL AT THE TERMINATION OF THE WORKS;</p> <p>Prior to the expiration of the Warranty Period and within it, the Beneficiary will promptly inform the Contractor of all issues arising in the works executed (but no later than 2 days from their becoming aware of them), the potential causes that have caused the problems and consequences that may arise, and the Parties will decide together what measures are needed to be adopted, the term to remedy the problems arising from the nature of the incident and its circumstances, and any other particular matters.</p>	Payment term - within 30 banking days from the receipt of the invoice
4	ROMINSERV S.R.L.	Affiliate	Add. Act no.3/28.05.2021 at the contract RRC no. 5 /27.02.2019, respectively RIS no. 92/27.02.2019	Execution of maintenance works for Rompetrol Rafinare S.A distributed as follows: Refinery Plant (Petromidia)-PEM, Petrochemical Plant-RPP and	23,597,389 USD	N/A	The invoices will be paid within 30 working days of the receive date of the invoice by the Beneficiary


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				working point Refinery Vega Ploiesti-VGA.			
Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Supplier							
1	KazMunayGas Trading AG	Affiliate	Contract RRC 2021-1/30.12.2020 *	Sales of petroleum products	USD 576,504,000	N/A	To be set on each addendum
2	KazMunayGas Trading AG	Affiliate	Add. 2/30.12.2020 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,895,749	N/A	31 days after delivery, telegraphic transfer/offset
3	KazMunayGas Trading AG	Affiliate	Add. 3/30.12.2020 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 665,977	N/A	20 days after delivery, telegraphic transfer/offset
4	KazMunayGas Trading AG	Affiliate	Add. 4/05.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,352,928	N/A	31 days after delivery, telegraphic transfer/offset
5	KazMunayGas Trading AG	Affiliate	Add. 5/06.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 445,710	N/A	20 days after delivery, telegraphic transfer/offset
6	KazMunayGas Trading AG	Affiliate	Add. 6/06.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 247,052	N/A	20 days after delivery, telegraphic transfer/offset
7	KazMunayGas Trading AG	Affiliate	Add. 7/07.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,127,907	N/A	20 days after delivery, telegraphic transfer/offset
8	KazMunayGas Trading AG	Affiliate	Add. 8/07.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,719,208	N/A	17 calendar days after B/L, tt/offset
9	KazMunayGas Trading AG	Affiliate	Add. 9/13.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,293,133	N/A	17 calendar days after B/L date, tt/offset,
10	KazMunayGas Trading AG	Affiliate	Add. 10/14.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 686,325	N/A	20 days after delivery, telegraphic transfer/offset
11	KazMunayGas Trading AG	Affiliate	Add. 11/14.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,666,831	N/A	31 days after delivery, telegraphic transfer/offset
12	KazMunayGas Trading AG	Affiliate	Add. 12/15.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 11,878,054	N/A	12 calendar days after delivery, telegraphic transfer/offset
13	KazMunayGas Trading AG	Affiliate	Add. 13/22.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,024,752	N/A	20 days after delivery, telegraphic transfer/offset
14	KazMunayGas Trading AG	Affiliate	Add. 14/22.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,005,508	N/A	47 days after delivery, telegraphic transfer/offset
15	KazMunayGas Trading AG	Affiliate	Add. 15/25.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 684,511	N/A	20 days after delivery, telegraphic transfer/offset
16	KazMunayGas Trading AG	Affiliate	Add. 16/25.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 152,326	N/A	20 days after delivery, telegraphic transfer/offset



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17	KazMunayGas Trading AG	Affiliate	Add.17/25.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 450,982	N/A	20 days after delivery, telegraphic transfer/offset
18	KazMunayGas Trading AG	Affiliate	Add.18/28.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,087,309	N/A	20 days after delivery, telegraphic transfer/offset
19	KazMunayGas Trading AG	Affiliate	Add. 19/29.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,528,507	N/A	31 days after delivery, telegraphic transfer/offset
20	KazMunayGas Trading AG	Affiliate	Add. 20/29.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 620,103	N/A	20 days after delivery, telegraphic transfer/offset
21	KazMunayGas Trading AG	Affiliate	Add. 21/29.01.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,697,378	N/A	17 calendar days after B/L date, tt/offset,
22	KazMunayGas Trading AG	Affiliate	Add.22/04.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,063,418	N/A	7 days after delivery, telegraphic transfer/offset based on proforma invoice based on all known quotations, regularization in 32 days after delivery
23	KazMunayGas Trading AG	Affiliate	Add.23/04.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 749,431	N/A	20 days after delivery, telegraphic transfer/offset
24	KazMunayGas Trading AG	Affiliate	Add. 24/05.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 13,867,010	N/A	11 NY bank days bancare after delivery, telegraphic transfer/offset
25	KazMunayGas Trading AG	Affiliate	Add. 25/08.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,500,953	N/A	31 days after delivery, telegraphic transfer/offset
26	KazMunayGas Trading AG	Affiliate	Add.26/11.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,056,870	N/A	20 days after delivery, telegraphic transfer/offset
27	KazMunayGas Trading AG	Affiliate	Add. 27/16.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,131,403	N/A	31 days after delivery, telegraphic transfer/offset
28	KazMunayGas Trading AG	Affiliate	Add.28/16.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 791,830	N/A	20 days after delivery, telegraphic transfer/offset
29	KazMunayGas Trading AG	Affiliate	Add.29/18.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,130,666	N/A	47 days after delivery, telegraphic transfer/offset
30	KazMunayGas Trading AG	Affiliate	Add. 30/19.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 14,848,507	N/A	12 calendar days after delivery, telegraphic transfer/offset



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31	KazMunayGas Trading AG	Affiliate	Add.31/19.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,307,132	N/A	20 days after delivery, telegraphic transfer/offset
32	KazMunayGas Trading AG	Affiliate	Add.32/19.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,215,862	N/A	20 days after delivery, telegraphic transfer/offset
33	KazMunayGas Trading AG	Affiliate	Add.33/22.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 553,214	N/A	20 days after delivery, telegraphic transfer/offset
34	KazMunayGas Trading AG	Affiliate	Add.34/23.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,156,375	N/A	17 calendar days after B/L date, tt/offset,
35	KazMunayGas Trading AG	Affiliate	Add. 35/24.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,062,032	N/A	31 days after delivery, telegraphic transfer/offset
36	KazMunayGas Trading AG	Affiliate	Add.36/25.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 796,741	N/A	20 days after delivery, telegraphic transfer/offset
37	KazMunayGas Trading AG	Affiliate	Add.37/25.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 785,562	N/A	20 days after delivery, telegraphic transfer/offset
38	KazMunayGas Trading AG	Affiliate	Add.38/27.02.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 801,536	N/A	20 days after delivery, telegraphic transfer/offset
39	KazMunayGas Trading AG	Affiliate	Add.39/01.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 184,480	N/A	20 days after delivery, telegraphic transfer/offset
40	KazMunayGas Trading AG	Affiliate	Add.40/01.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 550,490	N/A	20 days after delivery, telegraphic transfer/offset
41	KazMunayGas Trading AG	Affiliate	Add.41/02.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,239,947	N/A	20 days after delivery, telegraphic transfer/offset
42	KazMunayGas Trading AG	Affiliate	Add.42/05.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,112,747	N/A	31 days after delivery, telegraphic transfer/offset
43	KazMunayGas Trading AG	Affiliate	Add. 43/10.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,014,000	N/A	31 days after delivery, telegraphic transfer/offset
44	KazMunayGas Trading AG	Affiliate	Add.44/10.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 807,798	N/A	20 days after delivery, telegraphic transfer/offset
45	KazMunayGas Trading AG	Affiliate	Add.45/11.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,059,971	N/A	47 days after delivery, telegraphic transfer/offset
46	KazMunayGas Trading AG	Affiliate	Add. 46/11.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 14,279,564	N/A	12 calendar days after delivery, telegraphic transfer/offset



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47	KazMunayGas Trading AG	Affiliate	Add.47/16.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,255,612	N/A	20 days after delivery, telegraphic transfer/offset
48	KazMunayGas Trading AG	Affiliate	Add.48/16.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,135,733	N/A	7 days after delivery, telegraphic transfer/offset based pn proforma invoice based on all known quotations, regularization in 32 days after delivery
49	KazMunayGas Trading AG	Affiliate	Add.49/18.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 767,159	N/A	20 days after delivery, telegraphic transfer/offset
50	KazMunayGas Trading AG	Affiliate	Add. 50/19.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,096,214	N/A	31 days after delivery, telegraphic transfer/offset
51	KazMunayGas Trading AG	Affiliate	Add.51/23.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,034,573	N/A	7 days after delivery, telegraphic transfer/offset in baza facturii proforme bazate pe toate cotatile cunoscute, regularizare in 32 days after delivery
52	KazMunayGas Trading AG	Affiliate	Add.52/23.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 789,120	N/A	47 days after delivery, telegraphic transfer/offset
53	KazMunayGas Trading AG	Affiliate	Add.53/24.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 757,958	N/A	20 days after delivery, telegraphic transfer/offset
54	KazMunayGas Trading AG	Affiliate	Add. 54/24.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 13,778,880	N/A	11 days bancare NY after delivery, telegraphic transfer/offset
55	KazMunayGas Trading AG	Affiliate	Add. 55/25.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 473,424	N/A	20 days after delivery, telegraphic transfer/offset
56	KazMunayGas Trading AG	Affiliate	Add. 56/25.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 196,461	N/A	20 days after delivery, telegraphic transfer/offset
57	KazMunayGas Trading AG	Affiliate	Add.57/25.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 860,614	N/A	20 days after delivery, telegraphic transfer/offset


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58	KazMunayGas Trading AG	Affiliate	Add. 58/26.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,711,850	N/A	31 days after delivery, telegraphic transfer/offset
59	KazMunayGas Trading AG	Affiliate	Add. 59/30.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 754,283	N/A	20 days after delivery, telegraphic transfer/offset
60	KazMunayGas Trading AG	Affiliate	Add. 60/31.03.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 835,737	N/A	20 days after delivery, telegraphic transfer/offset
61	KazMunayGas Trading AG	Affiliate	Add. 61/1.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 855,711	N/A	20 days after delivery, telegraphic transfer/offset
62	KazMunayGas Trading AG	Affiliate	Add. 62/2.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,047,056	N/A	31 days after delivery, telegraphic transfer/offset
63	KazMunayGas Trading AG	Affiliate	Add. 63/2.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 13,946,771	N/A	11 days bancare NY after delivery, telegraphic transfer/offset
64	KazMunayGas Trading AG	Affiliate	Add. 64/5.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,258,739	N/A	20 days after delivery, telegraphic transfer/offset
65	KazMunayGas Trading AG	Affiliate	Add. 66/8.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 773,517	N/A	20 days after delivery, telegraphic transfer/offset
66	KazMunayGas Trading AG	Affiliate	Add. 67/8.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,583,525	N/A	31 days after delivery, telegraphic transfer/offset
67	KazMunayGas Trading AG	Affiliate	Add. 68/13.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 785,332	N/A	20 days after delivery, telegraphic transfer/offset
68	KazMunayGas Trading AG	Affiliate	Add. 69/14.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 9,208,121	N/A	7 days after delivery, telegraphic transfer/offset in baza facturii proforme bazate pe toate cotatile cunoscute, regularizare in 2 days NY bancare dupa factura finala
69	KazMunayGas Trading AG	Affiliate	Add. 70/14.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,199,173	N/A	20 days after delivery, telegraphic transfer/offset
70	KazMunayGas Trading AG	Affiliate	Add. 71/14.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,600,011	N/A	2 NY bank days after delivery, telegraphic transfer/offset based on proforma invoice using quotation from 9.04.2021. Regularization at 3 NY bank days after final invoice.
71	KazMunayGas Trading AG	Affiliate	Add. 72/21.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,282,840	N/A	20 days after delivery, telegraphic transfer/offset

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72	KazMunayGas Trading AG	Affiliate	Add.73/21.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,194,434	N/A	20 days after delivery, telegraphic transfer/offset
73	KazMunayGas Trading AG	Affiliate	Add. 74/21.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,905,780	N/A	31 days after delivery, telegraphic transfer/offset
74	KazMunayGas Trading AG	Affiliate	Add. 75/21.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 444,227	N/A	20 days after delivery, telegraphic transfer/offset
75	KazMunayGas Trading AG	Affiliate	Add. 76/21.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 191,912	N/A	20 days after delivery, telegraphic transfer/offset
76	KazMunayGas Trading AG	Affiliate	Add.77/22.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 798,568	N/A	20 days after delivery, telegraphic transfer/offset
77	KazMunayGas Trading AG	Affiliate	Add. 78/23.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 16,036,903	N/A	15 days bancare NY after delivery, telegraphic transfer/offset
78	KazMunayGas Trading AG	Affiliate	Add.79/23.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,027,710	N/A	47 days after delivery, telegraphic transfer/offset
79	KazMunayGas Trading AG	Affiliate	Add.80/23.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,163,136	N/A	7 days after delivery, telegraphic transfer/offset based on proforma invoice based on all known quotations, regularization in 32 days after delivery
80	KazMunayGas Trading AG	Affiliate	Add.81/23.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 937,693	N/A	20 days after delivery, telegraphic transfer/offset
81	KazMunayGas Trading AG	Affiliate	Add. 82/23.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,414,019	N/A	6 days bancare NY after delivery, telegraphic transfer/offset
82	KazMunayGas Trading AG	Affiliate	Add. 83/27.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 745,931	N/A	20 days after delivery, telegraphic transfer/offset
83	KazMunayGas Trading AG	Affiliate	Add.84/28.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,362,834	N/A	20 days after delivery, telegraphic transfer/offset
84	KazMunayGas Trading AG	Affiliate	Add. 85/28.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 3,266,769	N/A	31 days after delivery, telegraphic transfer/offset
85	KazMunayGas Trading AG	Affiliate	Add. 86/29.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 1,670,271	N/A	20 days after delivery, telegraphic transfer/offset
86	KazMunayGas Trading AG	Affiliate	Add. 87/29.04.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 950,045	N/A	20 days after delivery, telegraphic transfer/offset


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No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
87	KazMunayGas Trading AG	Affiliate	Add. 88/06.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 2,861,591	N/A	31 days after delivery, telegraphic transfer/offset
88	KazMunayGas Trading AG	Affiliate	Add. 89/06.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	USD 13,400,584	N/A	12 days after delivery, telegraphic transfer, provisional invoice, if any, regularization in 2 NY bank days after final invoice
89	KazMunayGas Trading AG	Affiliate	Add. 90/06.05.2021 - Ctr RRC 2021-1/30.12.2020	Sales of petroleum products	changes of clauses regarding banks/taxes	N/A	-
Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in February - May 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in February 2021 was - RON 955,963,531.56 and the net interest expense this month was - RON 2,468,427.50.</p> <p>The value of the average balance** of the USD cash pooling account in February 2021 was - USD 156,478,039.73 and the net interest expense was - USD 324,741.92.</p> <p>The value of the average balance** of the EUR cash pooling account in February 2021 was EUR 14,443,966.31 and the net interest income was EUR 19,721.31.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
2	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in March 2021 was - RON 1,093,265,101.22 and the net interest expense this month was - RON 3,423,527.55.</p> <p>The value of the average balance** of the USD cash pooling account in March 2021 was - USD 145,088,918.90 and the net interest expense was - USD 339,967.03.</p> <p>The value of the average balance** of the EUR cash pooling account in March 2021 was EUR 11,922,645.18 and the net interest income was EUR 18,837.82.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

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No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
3	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in April 2021 was - RON 1,025,861,401.22 and the net interest expense this month was - RON 2,936,162.12.</p> <p>The value of the average balance** of the USD cash pooling account in April 2021 was - USD 169,202,482.04 and the net interest expense was - USD 370,226.46.</p> <p>The value of the average balance** of the EUR cash pooling account in April 2021 was EUR 10,940,698.21 and the net interest income was EUR 16,396.36.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
4	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in May 2021 was - RON 1,130,032,012.23 and the net interest expense this month was - RON 3,318,944.46.</p> <p>The value of the average balance** of the USD cash pooling account in May 2021 was - USD 156,771,549.56 and the net interest expense was - USD 359,315.15.</p> <p>The value of the average balance** of the EUR cash pooling account in May 2021 was EUR 10,274,558.02 and the net interest income was EUR 16,059.42.</p>	N/A	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(*) Contract the value of which is estimated (the final value is unknown upon reporting). The value is estimated based on the Budget for 2021

(**) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Due and not due mutul debts of Rompetrol Rafinare S.A. to ROMINSERV S.R.L. at March 31st, 2021: RON 3,589,417.34
 Due and not due mutul debts of Rompetrol Rafinare S.A. to KazMunayGas Trading A.G. at March 31st, 2021: USD 62,266,660.68
 Due and not due mutul debts of Rompetrol Rafinare S.A. to KMG Rompetrol S.R.L at December 31st, 2020: RON 78,840,452.53
 Due and not due mutul debts of Rompetrol Rafinare S.A. to KMG Rompetrol S.R.L at March 31st, 2021: RON 48,801,336.72

Abbreviations:

NA - not applicable

General Manager: Felix Crudu-Tesloveanu

DocuSigned by:

 8C456324FA134C6

Financial Manager: Ramona-Georgiana Gălățeanu

DocuSigned by:

 13328E857004454

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