


**rompetrol**

 KazMunayGas  
International  
Group Member

 No. 988 /February 17, 2021

 To: **FINANCIAL SUPERVISORY AUTHORITY (F.S.A.)  
BUCHAREST STOCK EXCHANGE (B.S.E.)**

 From: **ROMPETROL RAFINARE S.A.**
**CURRENT REPORT prepared in compliance with the provisions of Law no. 24/2017 on issuers of financial instruments and market operations and Regulation no. 5/2018 on issuers of financial instruments and market operations**

 Report date: 17/2/2021
**ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Building), Constanta County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: RON 4,410,920,572.60

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)

**Significant events to report: Reporting of transactions with related parties according to art. 92<sup>3</sup> of Law 24/2017, as amended and supplemented by Law no. 158/2020**

No.	Name of the Affiliate party	Nature of the relationship with the Affiliate	Type and No. Contract, date of conclusion	Object of transactions	Transaction value	Guarantees constituted	Terms and methods of payment
0	1	2	3	4	5	6	7
<b>Transactions of ROMPETROL RAFINARE S.A. (Issuer) as Beneficiary</b>							
1	UZINA TERMOELECTRICA MIDIA S.A.	Affiliate	Contract nr RR 2/21.12.2020 (registered under no. UTM 69/25.11.2020)*	Sale-purchase of thermal energy	Approx. RON 87,268,243 (equivalent to the estimated value of USD 21,284,937, at the reference rate of 4.1 RON/1 USD). Value without VAT	NA	45 calendar days from the date of issuing the invoice


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Other transactions concluded by Rompetrol Rafinare S.A. (Issuer) in January 2021							
1	KMG ROMPETROL SRL - as Coordinating Company	Affiliate	RR loan agreement registered under no. 3 from 04.08.2014 *	Running of Available Funds Optimization System of the companies within the Rompetrol Group (Cash pooling)	<p>The value of the average balance** of the RON cash pooling account in January 2021 was            - RON 1,089,509,895.55 and the net interest expense this month was            - RON 3,432,564.96.</p> <p>The value of the average balance** of the USD cash pooling account in January 2021 was            - USD 142,948,219.40 and the net interest expense was            - USD 337,749.33.</p> <p>The value of the average balance** of the EUR cash pooling account in January 2021 was            EUR 13,969,342.53 and the net interest income was            EUR 22,120.85.</p>	NA	For the Loan/ Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance

(\*) Contract the value of which is estimated (the final value is unknown upon reporting). The value is estimated based on the Budget for 2021

(\*\*) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

**Due and not due mutul debts of Rompetrol Rafinare S.A. to Uzina Termoelectrica Midia S.A. at December 31st, 2020: RON 8,964,455.23**

**Due and not due mutul debts of Rompetrol Rafinare S.A. to KMG Rompetrol S.R.L at December 31st, 2020: RON 78,840,452.53**

**Abbreviations:**

NA - not applicable

**General Manager**  
**Felix Crudu-Tesloveanu**

DocuSigned by:  
  
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**Financial Manager**  
**Ramona-Georgiana Gălățeanu**

DocuSigned by:  
  
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