

**To: FINANCIAL SUPERVISORY AUTHORITY  
BUCHAREST STOCK EXCHANGE**

**Current report submitted in compliance with the National Securities  
Commission no. 1/2006**

Report date: December 15th, 2016

**ROMPETROL RAFINARE S.A.**

Registered Seat: Năvodari, 215 Năvodari Blvd. (Administrative Facility), Constanta  
County

Telephone number: 0241/506100

Fax number: 0241/506930; 506901

Number of registration with the Trade Registry: J13/534/1991

Sole Registration Code: 1860712

Subscribed and paid-up capital: 4.410.920.572,60 lei

Regulated market on which the securities are traded: BUCHAREST Stock Exchange  
(market symbol RRC)

**Significant event to report:** KMG International NV (KMG I), the major shareholder of the company Rompetrol Rafinare SA, announces that negotiations between the National Company KazMunayGas of Kazakhstan (KMG NC) and Chinese company CEFC (China Energy Company Limited) for the transaction of buying 51% of KMG International NV shares have reached the final stage.

Thus, an agreement between KMG NC and CEFC stating the strong commitment to pursue the transaction is expected to be signed, along with a restated set of documents, thus confirming the solid partnership between the two companies.

The assets owned and operations carried out by KMG I in Europe and in the Black Sea region will serve as a development platform that will target both the increasing of operational and financial performance of KMG I and expanding at the international level of dedicated activities and operations performed by CEFC.

The strategic partnership will deliver benefits for KMG NC, CEFC and KMG International and will establish the necessary framework for future joint projects and will contribute to the economic and social growth of the areas where those projects will be implemented, most of them being in Romania.

**General Manager**

**Yedil Utekov**