

To: FINANCIAL SUPERVISORY AUTHORITY

BUCHAREST STOCK EXCHANGE

Report date: 22.10.2015

Rompetro Rafinare S.A.

Legal address: 215 Navodari blv., Năvodari, Administrative Building, Constanta county Phone number: 0241/506150

Fax number: 0241/506930; 506901

Sequence number in the Trade Registry: J13/534/1991

Unique Identification Number: 1860712

Subscribed and paid capital: 4.410.920.572,6 RON

Regulated market on which the securities are traded: Bucharest Stock Exchange (market symbol RRC)



DI ERATA: By this reporting it is rectified a material error occurred in the current Report registered within the company under no. 8158 of 15/09/2015 as follows:

- In the section named "Contracts concluded by Rompetrol Rafinare SA as Beneficiary", item 4 respective to ADD 14 / 08.12.2015 - GOS_03428 / -RR3 12.22.2014 / 12.29.2014, it is corrected the erroneously reported value of 2,882,169 USD to 11,200,176 USD.

II) Reporting the legal documents concluded by Rompetrol Rafinare SA acc. to art. 225 of Law no. 297/2004 on the capital market and art. 113 lett. G. of NSC Regulation no. 1/2006

Item no.	Person / entity with which the Company concluded the legal act	Nature of the act and the conclusion date	object of the legal act	Total value of the legal act or its estimation	Guarantees constituted, penalties stipulated	payment terms and modes
Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as Beneficiary						
1	KazMunayGas Trading AG	Add 2A_09.17.2015/GOS_03447_02.10.2015 (*)	Raw materials acquisitions	USD 8,823,000	N/A	Advance NOR port of discharge
2	KazMunayGas Trading AG	Addendum no.3/08.28.2015 _ KMGT006-2015/12.23.2014-RR5/12.30.2014	Raw materials acquisitions	financial clause amendment	Financing through "Credit Agricole" Bank. In case of vessels delivered to Midia and / or Constanta, for which the Seller's financing line is used, the Buyer shall pay interest + 3.38% p.a. (45 days from the date of seller's payment to the supplier)	30 days from the B / L date
3	KazMunayGas Trading AG	KMG 04299/08.06.2015	Raw materials acquisitions	USD 31,031,012	For payments made between 31st and the 60th day following B/L the Seller shall charge from the Buyer the interest at LIBOR rate (1 month) + 2.00% p.a. published by "The British Banker's Association" at 11:00 AM, London time. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, for payments the Buyer shall pay interest of + 3.09% p.a. (45 days of Seller's payment to the supplier). The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 0.6 o / oo fixed. Financing through BNP Paribas: A) financing through supplemental: In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest + 1.92% p.a. published by "The British Banker's Association" (60 days from BL date). The Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. The penalties will be in effect until full payment of the invoice value for crude oil delivered. B) If the buyer opens a Holding Certificate and places it to the Seller's financing line, the interest for the period between the certificate issuance until the full payment shall be paid. The interest is based on LIBOR rate (1 month) + 1.92% p.a. published by "The British Banker's Association". If the deliveries are made through the release of STOCK EX Midia being under the BNP Supplemental financing line facility, the Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed.	30 days from the B / L date

4	KazMunayGas Trading AG	KMG 04310/08.06.2015	Raw materials acquisitions	USD 31,472,259	For any late payment the Seller shall charge from the Buyer the interest at LIBOR rate (1 month) + +3.00% p.a. published by "The British Banker's Association" at 11:00 AM, London time. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of + 3.09% p.a. (45 days of Seller's payment to the supplier). The bank charges for financing (including but not limited to L /C, storage fees) will be invoiced by the seller to the buyer at a cost of 0.6 o / oo fixed. Financing through BNP Paribas: A) financing through supplemental: In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest + 1.92% p.a. published by "The British Banker's Association" (60 days from BL date). The Buyer shall additionally pay a risk premium, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. The penalties will be in effect until full payment of the invoice for crude oil delivered. B) If the buyer opens a Holding Certificate and places it to the Seller's financing line, the interest for the period between the certificate issuance until the full payment shall be paid. The interest is based on LIBOR rate (1 month) + 1.92% p.a. published by "The British Banker's Association". If the deliveries are made through the release of STOCK EX Midia being under the BNP Supplemental financing line facility, the Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed.	60 days from the B / L date
5	KazMunayGas Trading AG	Add 16/08.25.2015 - GOS_03428/12.22.2014 - RR3/12.29.2014	Raw materials acquisitions	USD 10,960,459	Calculated in USD based on Libor rate per month, published on the due date, plus 3% p.a.	3 business days after the end of the quotation period
6	KazMunayGas Trading AG	Add 17/08.17.2015 - GOS_03428/12.22.2014 - RR3/12.29.2014	Raw materials acquisitions	USD 4,062,781	Calculated in USD based on Libor rate per month, published on the due date, plus 3% p.a.	3 business days after the end of the quotation period
7	KazMunayGas Trading AG	Add 18/09.18.2015 - GOS_03428/12.22.2014 - RR3/12.29.2014	Raw materials acquisitions	USD 10,339,190	Calculated in USD based on Libor rate per month, published on the due date, plus 3% p.a.	3 business days after the end of the quotation period
8	KazMunayGas Trading AG	KMG 04343/09.03.2015	Raw materials acquisitions	USD 29,215,654	For payments made between 31st and the 60th day following B/L the Seller shall charge from the Buyer the interest at LIBOR rate (1 month) + 2.00% p.a. published by "The British Banker's Association" at 11:00 AM, London time. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest of + 3.09% p.a. (45 days of Seller's payment to the supplier). The bank charges for financing (including but not limited to L /C, storage fees) will be invoiced by the seller to the buyer at a cost of 0.6 o / oo fixed. Financing through BNP Paribas: A) financing through supplemental: In case of vessels for which the Seller's financing line is used, the Buyer shall pay interest + 1.92% p.a. published by "The British Banker's Association" (60 days from BL date). The Buyer shall additionally pay a risk premium, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. The penalties will be in effect until full payment of the invoice for crude oil delivered. B) If the buyer opens a Holding Certificate and places it to the Seller's financing line, the interest for the period between the certificate issuance until the full payment shall be paid. The interest is based on LIBOR rate (1 month) + 1.92% p.a. published by "The British Banker's Association". If the deliveries are made through the release of STOCK EX Midia being under the BNP Supplemental financing line facility, the Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed.	60 days from the B / L date

9	KazMunayGas Trading AG	04384-RR-2015-09/PHY_9452 = Add 20_KMGT/006-2015_RR 5/12.30.2014	Raw materials acquisitions	USD 27,228,833	In case of direct payments the payment within 90 calendar days (inclusive) after B / L date (considered as day zero) shall be accepted. In this case the seller shall charge from the Buyer an interest at LIBOR rate (6 months) + 3.17% published by "British Banker's Association" at 11:00 AM, London time, for each calendar day starting on day 31 from the B / L date (considered as day zero); In case of late payment the Buyer shall pay the penalties for each day of delay starting from the day 91 from the B / L date (considered as day zero) at a rate equal to LIBOR (6 months) + 3.17% per annum, published by "British Banker's Association" at 11:00 AM, London time. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. The penalty rate will be in effect until full payment of the invoice value for crude oil delivered. If the buyer opens a Holding Certificate and places it to the Seller's financing line, the interest for the period between the certificate issuance until the full payment shall be paid. The interest is based on LIBOR rate (1 month) + 1.92% p.a. published by "The British Banker's Association". If the deliveries are made through the release of STOCK EX and/or Midia being under the BNP Supplemental financing line facility, the Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, for payments the Buyer shall pay an interest + 3.09% p.a. (45 days of Seller's payment to the supplier)	30 days from the B / L date
10	KazMunayGas Trading AG	04385-RR-2015-09/PHY_9452 = Add 20_KMGT/006-2015_RR 5/12.30.2014	Raw materials acquisitions	USD 26,252,928	In case of direct payments the payment within 90 calendar days (inclusive) after B / L date (considered as day zero) shall be accepted. In this case the seller shall charge from the Buyer an interest at LIBOR rate (6 months) + 3.17% published by "British Banker's Association" at 11:00 AM, London time, for each calendar day starting on day 31 from the B / L date (considered as day zero); In case of late payment the Buyer shall pay the penalties for each day of delay starting from the day 91 from the B / L date (considered as day zero) at a rate equal to LIBOR (6 months) + 3.17% per annum, published by "British Banker's Association" at 11:00 AM, London time. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. The penalty rate will be in effect until full payment of the invoice value for crude oil delivered. If the buyer opens a Holding Certificate and places it to the Seller's financing line, the interest for the period between the certificate issuance until the full payment shall be paid. The interest is based on LIBOR rate (1 month) + 1.92% p.a. published by "The British Banker's Association". If the deliveries are made through the release of STOCK EX and/or Midia being under the BNP Supplemental financing line facility, the Buyer shall additionally pay a risk commission, country and processing fee of 2% p.a. The commission shall be calculated until the final payment to BNP. The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1.6 o / oo fixed. Financing through Credit Agricole : In case of vessels for which the Seller's financing line is used, for payments the Buyer shall pay an interest + 3.09% p.a. (45 days of Seller's payment to the supplier)	30 days from the B / L date
11	KazMunayGas Trading AG	GOS-04329_2015-08/08.20.2015_RR 01 /08.24.2015	Raw materials acquisitions	USD 4,140,283	LIBOR (one month) + 3% p.a. for each day of delay; The bank charges for financing (including but not limited to L / C, storage fees) will be invoiced by the seller to the buyer at a cost of 1 o / oo fixed.	Not later than one day before the date of NOR service at the port of discharge.

12	Thermoelectrical Factory Midia S.A.	Notice no. 9 /09.29.2015 to the Contract no. RR 2 /12.29.2014	Utilities price change	The Contract Value for 2015 is 75,900,475 Lei / year (calculated based on the realized until September, including the estimate for the period October - December 2015 (from the Budget- completed period). The CO2 certificates are also included in the contract value	charging the delay penalties, calculated from the day following the due date until settlement of the principal debt (exclusive). The amount of penalties for delay is 0.05% per each day of delay.	payment term - within 45 days from the receipt of invoice
13	Romp petrol Quality Control S.R.L.	Analyses, analyses / projects respectively, issued in September 2015 on the basis of the Contract RR 131 / 07.24.2006 and Addendum no.12- 05.04.2015	services provision	USD 390,200 (without VAT)	penalties of 0.06% per each day of delay calculated base on the outstanding amount	monthly payment, within 15 days from the invoice receipt

Contracts concluded by S.C. ROMPETROL RAFINARE S.A. as the Supplier

1	Kazmunaygas Trading AG	Add. 278/09.01.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 2,936,453	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	22 calendar days after B / L date, based on commercial
2	Kazmunaygas Trading AG	Add. 279/09.03.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 523,596	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
3	Kazmunaygas Trading AG	Add. 280/09.04.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 1,411,009	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	72 days after commercial invoice, wire transfer /
4	Kazmunaygas Trading AG	Add. 281/09.04.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 485,869	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
5	Kazmunaygas Trading AG	Add. 282/08.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	EUR 496,181	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
6	Kazmunaygas Trading AG	Add. 283/08.09.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 2,424,212	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
7	Kazmunaygas Trading AG	Add. 284/09.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	USD 711,315	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	7 days after delivery, wire transfer / compensation
8	Kazmunaygas Trading AG	Add. 285/09.10.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 9,419,925	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	1 calendar day after B / L date, based on provisional invoice with known quotations, wt /
9	Kazmunaygas Trading AG	Add. 286/09.10.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 1,551,046	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	11 calendar days after B / L date, wt / compensation
10	Kazmunaygas Trading AG	Add. 287/10.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	USD 996,332	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	22 calendar days after B / L date, based on commercial
11	Kazmunaygas Trading AG	Add. 288/09.11.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 464,604	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
12	Kazmunaygas Trading AG	Add. 289/12.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	USD 3,287,107	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	10 calendar days after B / L date, based on commercial
13	Kazmunaygas Trading AG	Add. 290/09.14.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 621,108	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
14	Kazmunaygas Trading AG	Add. 291/09.15.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 2,291,136	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
15	Kazmunaygas Trading AG	Add. 292/16.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	USD 655,902	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	7 days after delivery, wire transfer / compensation
16	Kazmunaygas Trading AG	Add. 293/09.16.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 1,489,661	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	1 calendar day after B / L date, based on provisional
17	Kazmunaygas Trading AG	Add. 294/16.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	EUR 483,394	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
18	Kazmunaygas Trading AG	Add. 295/09.18.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 524,325	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	72 days after commercial invoice, wire transfer /

19	Kazmunaygas Trading AG	Add. 296/09.18.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	USD 3,197,781	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	0 calendar days after B / L date, based on provisional
20	Kazmunaygas Trading AG	Add. 297/09.18.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 4,203,313	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	11 calendar days after B / L date, wt / compensation
21	Kazmunaygas Trading AG	Add. 298/09.18.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 2,408,301	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
22	Kazmunaygas Trading AG	Add. 299/18.09.2015 - Ctr 2015-RRC 1/30.12.2014	Sales of petroleum products	EUR 545,872	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
23	Kazmunaygas Trading AG	Add. 300/09.18.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 14,652	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	4 calendar days after B / L date, wt / compensation
24	Kazmunaygas Trading AG	Add. 301/09.24.2015 - Ctr 2015-RRC 1/12.30.2014 (*)	Sales of petroleum products	USD 11,138,117	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	10 calendar days after B / L date, based on provisional
25	Kazmunaygas Trading AG	Add. 302/09.25.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 2,302,122	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum; c / lay days	32 days after delivery, wire transfer / compensation
26	Kazmunaygas Trading AG	Add. 303/09.25.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 503,116	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
27	Kazmunaygas Trading AG	Add. 304/09.25.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 532,779	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after delivery, wire transfer / compensation
28	Kazmunaygas Trading AG	Add. 305/09.25.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	EUR 471,392	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	32 days after commercial invoice, wire transfer /
29	Kazmunaygas Trading AG	Add. 306/09.29.2015 - Ctr 2015-RRC 1/12.30.2014	Sales of petroleum products	USD 707,116	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	7 days after delivery, wire transfer / compensation
30	Kazmunaygas Trading AG	Add. 307/09.30.2015 - Ctr 2015-RRC 1/12.30.2014 (**)	Sales of petroleum products	USD 25,936,250	Penalties for each day (payment due date vs actual payment date), at LIBOR rate 3 months series + 2% per annum;	Oil financing contract

Transactions closed by ROMPETROL RAFINARE S.A. in September 2015

1	KMG ROMPETROL SRL - as the Coordinating Company	Contract registered by RR under no.3 of 08.04.2014	Running of Available Funds Optimization System of the companies within the Rompetrol Group (cash pooling)	<p>In September 2015 the average balance value*** of cash pooling account in lei was -280.303.243,75 lei, and the Net interest expense in this month was -684,051.80 lei.</p> <p>In September 2015 the average balance value*** of cash pooling account in lei was -18.760.667,43 USD, and the Net interest expense in this month was -41.954,08 USD.</p>	For the Loan / Credit: daily depending on the payment needs or maturity date (one year from the signing date which is the contract termination date) for the existing balance
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(*) Contracts / Addendums the value of which is estimated (the final value is unknown upon reporting or the act also applies to the period subsequent to the reporting month).

(**) Monthly Framework Contracts (for oil financing) with estimated value.

(***) The average balance was calculated based on daily balances, which in some days had the nature of claim, and in others - the nature of debt.

Note to abbreviations:

- HC - Holding Certificate
- L/C - Letter of Credit
- B/L - Bill of Lading
- NOR - Notice of readiness
- COD - unloading termination
- c/stalii - c/day days
- wt- wire transfer
- ITT - intank transfer
- Ctr. - Contract
- Add - Addendum
- RRC - Rompetrol Rafinare
- N/A - not applicable

General Manager

Yedil Utekov



Financial Manager

Giani Iulian Kacic

